



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China 33 Media Group Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 06 October 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable		Listed on SEHK (Note 1)	Yes	
Stock code	08087	Description					
		Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month		4,000,000,000	USD	0.01	USD	40,000,000	
Increase / decrease (-)		-3,000,000,000			USD	0	
Balance at close of the month		1,000,000,000	USD	0.04	USD	40,000,000	

Total authorised/registered share capital at the end of the month: USD 40,000,000

Remarks:

Pursuant to the circular dated 5 August 2022 of the Company, Share Consolidation on the basis of every four (4) with par value of US\$0.01 each issued and unissued Existing Shares be consolidated in to one (1) Consolidated Share with par value US\$0.04 each with effect from 2 September 2022.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08087	Description				
Balance at close of preceding month			691,200,000			
Increase / decrease (-)			-518,400,000			
Balance at close of the month			172,800,000			

Remarks:

Pursuant to the circular dated 5 August 2022 of the Company, Share Consolidation on the basis of every four (4) with par value of US\$0.01 each issued and unissued Existing Shares be consolidated in to one (1) Consolidated Share with par value US\$0.04 each with effect from 2 September 2022.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		08087					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Exercise Price HK\$0.312 Share Option Scheme adopted on 17/12/2010	14,400,000		0	14,400,000	0	14,400,000	0
General Meeting approval date (if applicable)		23 June 2020					
2). Exercise Price HK\$0.448 Share Option Scheme adopted on 30/6/2021	17,280,000		0	17,280,000	0	17,280,000	0
General Meeting approval date (if applicable)		29 June 2022					

Total A (Ordinary shares): _____ 0

Total funds raised during the month from exercise of options: HKD _____ 0

Remarks:

Pursuant to the circular dated 5 August 2022 of the Company, Share Consolidation on the basis of every four (4) with par value of US\$0.01 each issued and unissued Existing Shares be consolidated in to one (1) Consolidated Share with par value US\$0.04 each with effect from 2 September 2022.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		08087				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation				31 August 2022	-518,400,000	0

Total E (Ordinary shares): -518,400,000

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>-518,400,000</u>
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Lam Chee Sum Eddie

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”