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ZIONCOM HOLDINGS LIMITED

百家淘客股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8287)

FURTHER CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of Zioncom Holdings Limited (the “**Company**”) dated 29 September 2022 and 30 September 2022 (the “**Announcements**”) in relation to, among others, the results of the Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares held on the Record Date. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

It was stated in the announcement of the Company dated 30 September 2022 (“**30 September Announcement**”) that, Absolute Skill was interested in 346,980,000 Shares, representing approximately 32.86% of the issued Shares, immediately after completion of the Rights Issue.

After completion of the Rights Issue, the Company received the individual substantial shareholder notice and corporate substantial shareholder notice (the “**Notices**”) filed by each of Ms. Sui Xiaohe and Absolute Skill, indicating that Absolute Skill, a company wholly-owned by Ms. Sui Xiaohe, directly owned 296,980,000 Shares immediately before completion of the Rights Issue, and was interested in a total of 445,470,000 Shares immediately after completion of the Rights Issue.

Based on the Notices, the Company would like to clarify that Absolute Skill and Ms. Sui Xiaohe were interested in 445,470,000 Shares, representing approximately 42.18% of the Company’s issued Shares, immediately after completion of the Rights Issue.

The Board would also like to clarify that the summary of shareholding structure of the Company immediately before and after completion of the Rights Issue on page 1 of the 30 September Announcement should read as follows:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	Number of Shares	Approx. %	Number of Shares	Approx. %
Absolute Skill (<i>Note 1</i>)	296,980,000	40.90	445,470,000	42.18
Independent placees	–	–	156,525,766	14.82
Public Shareholders	429,020,000	59.10	454,004,234	43.00
Total	<u>726,000,000</u>	<u>100.00</u>	<u>1,056,000,000</u>	<u>100.00</u>

Notes:

1. As Ms. Sui Xiaohe held 100% interest in Absolute Skill, by virtue of the SFO, she is deemed to be interested in all the shares beneficially held by Absolute Skill.
2. The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

The Board confirms that save for the aforementioned, all other information and contents set out in the Announcements remain unchanged.

By Order of the Board
Zioncom Holdings Limited
Kim Jun Yeob
Chairman

Hong Kong, 7 October 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Kim Jun Yeob, Mr. Koo Ja Chun, Mr. Xiao Jingen and Mr. Cheng Kwan Yu; and the independent non-executive Directors of the Company are Ms. Sin Pui Ying, Mr. Tsang Chung Yu and Mr. Wang Zhenxing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at www.zioncom.net.