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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

WITHDRAWAL OF REVIEW REQUEST AND CANCELLATION OF LISTING

This announcement is made by Evershine Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.26A of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 March 2022, 30 May 2022, 21 August 2022 and 23 September 2022 (the “**Announcements**”), in relation to, among others, the suspension of trading in the shares of the Company on the Stock Exchange (i.e. 16 August 2021), quarterly updates on status of resumption and decision of the GEM Listing Committee on cancellation of listing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

WITHDRAWAL OF REVIEW REQUEST

Although the Company submitted an application a review request for the Delisting Decision made by the GEM Listing Committee on 16 and 21 September 2022, the Company has to withdraw this request on 7 October 2022 because the management could not obtain support from some important creditors on the restructuring plans and hence the resumption proposal.

CANCELLATION OF LISTING

Consequentially, as advised by the Stock Exchange's announcement on 13 October 2022, informing that the listing of the shares of the Company will be cancelled with effect from 9:00 a.m. on 17 October 2022 under the Listing Rules. Trading in the shares of the Company currently listed on the Stock Exchange has been suspended since 16 August 2021.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 17 October 2022, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. The Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have queries about the implications of the cancellation of listing are advised to obtain appropriate professional advice.

By order of the Board
Evershine Group Holdings Limited
Wu Ming Fat Simon
Chairman

Hong Kong, 17 October 2022

As of the date hereof, the executive Directors are Mr. Wu Ming Fat Simon, Mr. Chen Xiao Yan and Ms. Ching Wan Wah Kitty; and the independent non-executive Directors are Mr. Lee Kwan Lok, Mr. Chan Lok Cho and Ms. Tso Yin Yee.

This announcement will remain on the "Latest Company Announcements" page of the website at www.hkex.com.hk for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.