

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Kingwisoft Technology Group Company Limited

Stock code (ordinary shares): 08295

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 October 2022.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 June 2010

Name of Sponsor(s): Asian Capital (Corporate Finance) Limited
VC Capital Limited

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors

Mr. Niu Zhanbin (Chairman)

Mr. Liu Yang (Chief Executive Officer)

Mr. Wu Hui (Chief Operating Officer)

Independent Non-executive Directors

Mr. Stephen Markscheid

Mr. Zhang Weidong

Mr. Zeng Liang

Mr. Wang Li

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Capacity	Number of shares held	Approximate percentage of shareholding in the Company
	Zhong Zhi Xin Zhuo Capital Company Limited ("Zhongzhi Xinzhuo")	Beneficial owner	2,409,823,718	50.46%
	Kang Bang Qi Hui (HK) Company Limited ("Kang Bang (HK)")	Beneficial owner	455,820,525	9.54%
	Tian Xi Capital Company Limited ("Tian Xi Capital") (Note)	Interest of controlled corporation	2,865,644,243	60.00%
	Zhong Zhi Ze Yun Capital Company Limited ("Ze Yun Capital") (Note)	Interest of controlled corporation	2,865,644,243	60.00%
	Xie Zhikun ("Mr. Xie") (Note)	Interest of controlled corporation	2,865,644,243	60.00%

Note: Each of Zhongzhi Xinzhuo and Kang Bang (HK) is a wholly-owned subsidiary of Tian Xi Capital. Ze Yun Capital, a company wholly-owned by Mr. Xie, controls 100% of the voting power at general meetings of Tian Xi Capital. As such, each of Tian Xi Capital, Ze Yun Capital and Mr. Xie is deemed to be interested in an aggregate of 2,865,644,243 Shares held by Zhongzhi Xinzhuo and Kang Bang (HK) by virtue of the Securities and Futures Ordinance. Besides, Mr. Xie passed away on 18 December 2021.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not applicable
Financial year end date:	31 March
Registered address:	P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Head office and principal place of business:	Room 1204, 12/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong
Web-site address (if applicable):	www.kwtech-group.com
Share registrar:	Principal share registrar and transfer office MaplesFS Limited Hong Kong branch share registrar and transfer office Tricor Investor Services Limited
Auditors:	BDO Limited

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activity of the Company is investment holding. Its subsidiaries are principally engaged in investment holding, provision of back-office services (primarily provision of customer service solutions, and setting up of contact service systems and centres), comprehensive marketing services and data centre services.

C. Ordinary shares

Number of ordinary shares in issue: 4,776,019,590

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 20,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) Not applicable

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: WU Hui
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.