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WEALTH GLORY HOLDINGS LIMITED

富譽控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8269)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022

Reference is made to the annual report of Wealth Glory Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2022 (the “**Annual Report**”) published by the Company on 30 June 2022. Unless otherwise defined, terms used herein shall bear the same meanings as those defined in the Annual Report.

SHARE OPTION SCHEME

In addition to the information disclosed in the section headed “**SHARE OPTION SCHEME**” in the Annual Report relating to the information of the share option scheme of the Group, the Board wishes to clarify and provide additional information regarding such business during the year ended 31 March 2022 as set out in this announcement.

The Company would like to clarify that due to inadvertent errors and provide additional information, the first and second paragraph of the Announcement shall be amended as follow:

“In view of the expiry of the previous share option scheme (the “**Previous Scheme**”), the Company adopted a share option scheme (the “**Scheme**”) and became effective on 27 September 2021 and, unless otherwise cancelled or amended, will remain in force for 10 years from that date until 26 September 2031. The Company operates the Scheme for the purpose of providing incentive or reward to eligible participants for their contribution to the Group and/or to enable the Group to recruit and retain high-calibre employees and attract human resources that are valuable to the Group. Eligible participants include the full-time and part-time employees, executives, officers, directors, consultants and advisers of the Company and the Company’s subsidiaries.

At 31 March 2022, the outstanding number of the shares available for issue under the Previous Scheme and the Scheme is 28,059,278 and 71,901,900 respectively, representing approximately 3.8% and 9.6% of the issued share capital of the Company respectively as at 30 June 2022. (i.e. 746,919,000 shares).

The above additional information does not affect other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remains unchanged.

By Order of the Board
Wealth Glory Holdings Limited
Tse Sing Yu
Executive Director

Hong Kong, 24 October 2022

As at the date of this announcement, the Board comprises six Directors, including two executive Directors, namely, Ms. Lin Su and Mr. Tse Sing Yu; and three independent non-executive Directors, namely, Mr. Tam Chak Chi, Mr. Liu Yongsheng and Mr. Chan Ka Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk for seven days from the date of its publication and on the website of the Company at www.wealthglory.com.