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**ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED**  
**東方滙財證券國際控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 8001)

**ADJUSTMENTS TO THE EXERCISE PRICE OF  
THE OUTSTANDING SHARE OPTIONS**

References are made to the announcement of Orient Securities International Holdings Limited (the “**Company**”) dated 29 August 2022, 9 September 2022 and 7 October 2022 and the circular (the “**Circular**”) of the Company dated 16 September 2022 in relation to, among others, the Share Consolidation and the Change in Board Lot Size. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

**ADJUSTMENT TO THE EXERCISE PRICE OF THE OUTSTANDING SHARE  
OPTIONS**

As disclosed in the announcement of the Company dated 11 October 2022, the Share Consolidation had been effective on 11 October 2022. Pursuant to the terms of the Share Option Scheme, immediately upon the Share Consolidation becoming effective, the exercise price of the outstanding Share Options and the number of Consolidated Shares to be allotted and issued upon full exercise of the subscription rights attaching to the 21,144,000 outstanding Share Options will be adjusted (the “**Share Options Adjustments**”) in the following manner:

<b>Date of grant</b>	<b>Number of Existing Shares to be issued upon exercise of the Share Options</b>	<b>Exercise price per Existing Share</b>	<b>Number of Consolidated Shares to be issued upon exercise of the Share Options</b>	<b>Exercise price per Consolidated Share</b>
23 June 2022	21,144,000	0.094	4,228,800	0.47

*\* For identification purpose only*

An independent financial adviser, engaged by the Company has confirmed to the Directors that in writing the mathematical accuracy of the calculation of the Share Options Adjustments and that the Share Options Adjustments are made in compliance with the requirements set out in Rule 23.03(13) of the GEM Listing Rules.

By order of the Board  
**Orient Securities International Holdings Limited**  
**Lee Nga Ching**  
*Executive Director*

Hong Kong, 24 October 2022

*As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming and Ms. Lee Nga Ching as the executive Directors; and (ii) Mr. Siu Kin Wai, Mr. Tang Chung Wai and Ms. Chan Man Yi as the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of The Stock Exchange of Hong Kong Limited’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.orientsec.com.hk](http://www.orientsec.com.hk).*