

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: Janco Holdings Limited (駿高控股有限公司)

Stock code (ordinary shares): 8035

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 October 2022

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 October 2016

Name of Sponsor(s): N/A

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors

- Cheng Tak Yuen
- Heung Ka Lok

Non-executive Director

- Chan Kin Chung

Independent Non-executive Directors

- Chan William
- Moy Yee Wo Matthew
- Law Wing Tak Jack
- Yu Kwok Fai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of Shares held	Approximate percentage of interests in the Company's issued share capital
Million Venture Holdings Limited	Beneficial owner	156,000,000	26%
Ms Tai Choi Wan, Noel	Interest in a controlled corporation ^(Note 1)	156,000,000	26%
Mr Cheng Hon Yat	Interest of spouse ^(Note 2)	156,000,000	26%
Mr Chan Chun Shing, Otto	Beneficial owner	60,000,000	10%

Note 1: Million Venture Holdings Limited is wholly and beneficially owned by Ms Tai Choi Wan, Noel. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Ms Tai Choi Wan, Noel is deemed to be interested in the shares held by Million Venture Holdings Limited.

Note 2: Mr Cheng Hon Yat is the spouse of Ms Tai Choi Wan, Noel. Under the SFO, Mr Cheng Hon Yat is deemed to be interested in the same number of shares in which Ms Tai Choi Wan, Noel is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business:

Unit 1608, 16th Floor
Tower A, Manulife Financial Centre
No. 223 Wai Yip Street
Kwun Tong, Kowloon
Hong Kong

Web-site address (if applicable):

www.jancofreight.com

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Share registrar:

Principal share registrar
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch share registrar

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors:

McM (HK) CPA Limited
Certified Public Accountants
24/F, Siu On Centre
188 Lockhart Road, Wanchai
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively, the “**Group**”) principally engages in the provision of (i) air freight and ocean freight forwarding services; (ii) warehousing and other ancillary logistics services; and (iii) E-Commerce services which include trading of products through online platform and provision of fulfillment services.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000 ordinary shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share options granted under share option scheme

Date of grant: 24 June 2020

Number of share options outstanding: 9,000,000

Number of shares issuable: 9,000,000

Exercise price: HK\$0.2066 per share

Validity period: 10 years from 24 June 2020 to 23 June 2030 (both dates inclusive)

Vesting schedule: 50% of the share options were vested on 24 June 2021 and the remaining 50% of the share options was vested on 24 June 2022

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Cheng Tak Yuen
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.