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**恆泰裕集團控股有限公司**  
**HANG TAI YUE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8081)**

**POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of Hang Tai Yue Group Holdings Limited (“**Company**”) together with its subsidiaries, the “**Group**”) wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that, based on information currently available, the Group expects that there will be a turnaround in its results from a loss of approximately HK\$93,424,000 for the nine months ended 30 September 2021 to a profit of not less than HK\$10,000,000 for the nine months ended 30 September 2022, mainly attributable to (i) the improvement in the results of the Group’s mobile internet business, as a result of the Group’s disposal of its entire interest in Concord-Linked Limited, a former subsidiary of the Company (“**CL Borrower**”) which had been loss-making up to the completion of the forced sale of 51% of the total issued share capital of the CL Borrower which were mortgaged, charged and assigned to the lender of the CL Borrower for a loan in December 2021; (ii) the gain recognised by the Group for the nine months ended 30 September 2022 resulted from the Group’s deemed disposal of interest in Dynamic Indonesia Holdings Limited in June 2022; and (iii) the loss on disposals of financial assets at fair value through profit or loss of approximately HK\$9,034,000 arising from the Group’s disposal of 81,378,000 shares in Town Health International Medical Group Limited (the shares of which are listed on the Main Board of the Stock Exchange, with stock code: 3886) in March 2021, which was absent in the nine months ended 30 September 2022.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited consolidated management accounts of the Company for the nine months ended 30 September 2022 and is not based on any figure or information which has been audited or reviewed by the Company's auditors. The Company is in the process of finalising the quarterly results of the Group for the nine months ended 30 September 2022. Details of the Group's financial information and performance will be disclosed when the quarterly results of the Group for the nine months ended 30 September 2022 are announced.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Hang Tai Yue Group Holdings Limited**  
**Lam Ching Yee**  
*Chief Executive Officer and Executive Director*

31 October 2022

*As at the date of this announcement, the Board comprises (i) one non-executive Director, namely Mr. Ng Ting Ho; (ii) two executive Directors, namely Ms. Lam Ching Yee and Mr. Fong Chak Kiu; and (iii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Chan Ming Kit and Mr. Tong Hin Sum Paul.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at <http://www.hkexnews.hk> for a minimum period of seven days from the date of publication and on the website of the Company at <http://www.hangtaiyue.com>.*