



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Biotech Services Holdings Limited

Date Submitted: 01 November 2022

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08037	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	2,000,000,000	HKD	0.1	HKD	200,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	2,000,000,000	HKD	0.1	HKD	200,000,000	

Total authorised/registered share capital at the end of the month: HKD 200,000,000

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08037	Description				
Balance at close of preceding month			963,231,150			
Increase / decrease (-)						
Balance at close of the month			963,231,150			

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		08037						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme adopted on 29/05/2014 Date of Grant: 20/08/2019 Exercise period from 20/08/2020 to 19/08/2023 Exercise price: HK\$1.68 per Share Option	4,940,000			4,940,000		4,940,000	
General Meeting approval date (if applicable)		15 May 2019						
2).	Share Option Scheme adopted on 29/05/2014 Date of Grant: 02/09/2020 Exercise period from 02/09/2021 to 01/09/2024 Exercise price: HK\$2.00 per Share Option	6,440,000			6,440,000		6,440,000	
General Meeting approval date (if applicable)		26 May 2020						
3).	Share Option Scheme adopted on 29/05/2014 Date of Grant: 26/11/2020	1,665,000			1,665,000		1,665,000	

	Exercise period from 26/11/2021 to 25/11/2022 Exercise price: HK\$2.00 per Share Option						
General Meeting approval date (if applicable)		26 May 2020					
4).	Share Option Scheme adopted on 29/05/2014 Date of Grant: 26/11/2020 Exercise period from 26/11/2022 to 25/11/2023 Exercise price: HK\$2.10 per Share Option	1,665,000		1,665,000		1,665,000	
General Meeting approval date (if applicable)		26 May 2020					
5).	Share Option Scheme adopted on 29/05/2014 Date of Grant: 26/11/2020 Exercise period from 26/11/2023 to 25/11/2024 Exercise price: HK\$2.20 per Share Option	1,670,000		1,670,000		1,670,000	
General Meeting approval date (if applicable)		26 May 2020					

Total A (Ordinary shares): \_\_\_\_\_

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		08037					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Bonds issued on 11 May 2020	USD	5,000,000			5,000,000		22,428,571
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	1.75					
General Meeting approval date (if applicable)	18 May 2021						

Total C (Ordinary shares): \_\_\_\_\_

## Remarks:

On 10 May 2022, the Company and the holder of the Convertible Bonds entered into an amendment agreement for the purpose of extending the maturity date of the outstanding Convertible Bonds for two years from 10 May 2022 to 10 May 2024. All other principal terms of the Convertible Bonds remains unchanged. The conversion shares which may be allotted and issued upon full conversion of the outstanding Convertible Bonds will be issued under the general mandate granted to the directors at the annual general meeting held on 18 May 2021. All the Conditions Precedent have been fulfilled and the Proposed Amendments have taken effect on 24 June 2022. Accordingly, the maturity date of the outstanding Convertible Bonds has been extended to 10 May 2024. Please refer to the announcement dated 10 May 2022 and 24 June 2022 for details.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		08037				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Pursuant to the Master Agreement dated 22 July 2018, subject to the completion of the Acquisition and the fulfillment of the Incentive Conditions, both of the First Target Achievement and the Second Target Achievement are fulfilled (or the Second Target Achievement is fulfilled directly without achieving the First Target Achievement), the Company will allot and issue 58,200,000 new Shares at the issue price of HK\$2.00 per share to the allottees whose identities are in the Announcement. For details, please refer to the Company's announcement dated 22 July 2018, 8 August 2018, 31 October 2018 and 31 January 2019 (the "Announcement").		21 May 2018		58,200,000	

Total D (Ordinary shares): \_\_\_\_\_

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) \_\_\_\_\_

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Liu Xiaolin

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.



3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"