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ROYAL GROUP HOLDINGS INTERNATIONAL COMPANY LIMITED

皇璽集團控股國際有限公司

(formerly known as Royal Catering Group Holdings Company Limited 皇璽餐飲集團控股有限公司)

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8300)

CHANGE OF COMPANY NAME CHANGE OF STOCK SHORT NAMES ON THE STOCK EXCHANGE AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY

Reference is made to the announcement of Royal Catering Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 25 August 2022, the circular of the Company of the even date (the “**Circular**”) and the announcement of the Company dated 19 September 2022 in relation to, among other things, the proposed change of company name and the poll results of the Annual General Meeting (the “**AGM**”). Unless otherwise specified, the capitalised terms used herein shall have the same meaning as those defined in the Circular.

CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of the Company is pleased to announce that subsequent to the passing of the special resolutions in relation to the Change of Company Name by the shareholders of the Company (the “**Shareholders**”) by way of poll at the AGM held on 19 September 2022, the Company has changed its name from “Royal Catering Group Holdings Company Limited” to “Royal Group Holdings International Company Limited” and the dual foreign name in Chinese of the Company be changed from “皇璽餐飲集團控股有限公司” to “皇璽集團控股國際有限公司”.

The Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 10 October 2022, and the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 27 October 2022.

CHANGE OF STOCK SHORT NAME

With effect from 9:00 am on 8 November 2022, the stock short name will be changed from “ROYALCATERING” to “ROYALGPLHG” in English and from “皇璽餐飲集團” to “皇璽集團” in Chinese for the purpose of trading in the shares of the Company (the “**Shares**”) on the Stock Exchange. The stock code of the Company on the Stock Exchange will remain unchanged as “8300”.

AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is also pleased to announce that the special resolutions amending the Articles in relation to the means of receipt of the corporation communication and the Change of Company Name were registered by the Companies Registrar of the Cayman Islands on 10 October 2022, which amended the Articles accordingly.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders nor the Company’s daily business operation and its financial position. All the existing share certificates of the Company in issue bearing the existing name of the Company will continue to be evidence of title to such Shares and will continue to be valid for trading, settlement, registration and delivery of such Shares.

There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates printed in the new names of the Company. All new share certificates will only be issued in the new English and Chinese names of the Company.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. In the event of any doubt, Shareholders and investors of the Company should seek professional advice from professional or financial consultants.

By Order of the Board of
Royal Group Holdings International Company Limited
Wong Man Wai
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 3 November 2022

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.hkrcg.com.