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Goldway Education Group Limited

金滙教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

**COMPLETION OF
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent
Cheong Lee Securities Limited**

Reference is made to the announcements of Goldway Education Group Limited (the “**Company**”) dated 21 October 2022 and 25 October 2022 in relation to the Placing (the “**Announcements**”). Terms used herein shall have the same meanings as defined under the Announcements unless otherwise stated.

The Board is pleased to announce that the condition precedent under the Placing Agreement has been fulfilled and completion of the Placing took place on 4 November 2022 and a total of 104,500,000 Placing Shares were issued and allotted to not less than six Placees pursuant to the Placing Agreement.

By Order of the Board
Goldway Education Group Limited
Tao Wah Wai Calvin
Executive Director

Hong Kong, 4 November 2022

As at the date of this announcement, the executive Directors are Mr. Hui Ka Fai, and Mr. Tao Wah Wai Calvin, and the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Hu Chao and Mr. Wong Chi Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.goldwayedugp.com.

** For identification purpose only*