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**TASTY CONCEPTS HOLDING LIMITED**

**賞之味控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR AND  
REVISED TIMETABLE IN RELATION TO  
PROPOSED RIGHTS ISSUE ON THE BASIS OF  
FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) SHARES  
HELD ON THE RECORD DATE**

Reference is made to the announcements of Tasty Concepts Holding Limited (the “**Company**”) dated 23 September 2022, 10 October 2022 and 24 October 2022 in relation to, among others, the proposed Rights Issue (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements containing, the Circular among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Monday, 7 November 2022.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Monday, 21 November 2022.

## REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue is expected to be revised as follows:

<b>Event</b>	<b>2022</b>
Expected despatch date of circular with notice and form of proxy for the EGM. . . . .	on or before Monday, 21 November
Latest time and date for lodging transfers document in order to qualify for attendance and voting at the EGM . . . . .	4:30 p.m. on Thursday, 1 December
Closure of register of members of the Company for attending the EGM (both days inclusive) . . . . .	Friday, 2 December to Wednesday, 7 December
Latest time and date for lodging forms of proxy for the EGM . . . . .	3:00 p.m. on Monday, 5 December
Record date for determining attendance and voting at the EGM . . . . .	Wednesday, 7 December
Expected date and time of the EGM . . . . .	3:00 p.m. on Wednesday, 7 December
Announcement of poll results of the EGM. . . . .	Wednesday, 7 December
Register of members of the Company re-opens . . . . .	Thursday, 8 December
Last day of dealings in Shares on a cum-rights basis . . . . .	Thursday, 8 December
First day of dealings in Shares on an ex-rights basis . . . . .	Friday, 9 December
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Monday, 12 December
Closure of register of members of the Company for the Rights Issue (both dates inclusive) . . . . .	Tuesday, 13 December to Friday, 16 December
Record Date for determining entitlements to the Rights Issue . . . . .	Friday, 16 December
Register of members of the Company re-opens . . . . .	Monday, 19 December
Despatch of Prospectus Documents . . . . .	Monday, 19 December

**Event****2022**

First day of dealings in nil-paid Rights Shares . . . . . 9:00 a.m. on Wednesday, 21 December

Latest time for splitting nil-paid Rights Shares. . . . . 4:30 p.m. on Friday, 23 December

Last day of dealings in nil-paid Rights Shares . . . . . Friday, 30 December

**2023**

Latest time for acceptance of and payment  
for the Rights Shares . . . . . 4:00 p.m. on Thursday, 5 January

Announcement of the number of Unsubscribed  
Rights Shares and the ES Unsold Rights Shares  
subject to the Compensatory Arrangements . . . . . Thursday, 12 January

Commencement of placing of Unsubscribed  
Rights Shares and the ES Unsold Rights Shares  
by the Placing Agent . . . . . Friday, 13 January

Latest time of placing of the Unsubscribed  
Rights Shares and the ES Unsold Rights Shares  
by the Placing Agent . . . . . 6:00 p.m. on Friday, 20 January

Latest time for the Rights Issue and placing of the  
Unsubscribed Rights Shares and ES Unsold Rights Shares  
to become unconditional . . . . . 4:00 p.m. on Thursday, 26 January

Announcement of results of the Rights Issue (including  
results of the placing of the Unsubscribed Rights Shares  
and the ES Unsold Rights Shares and the amount of the  
Net Gain per Unsubscribed Rights Share and  
per ES Unsold Rights Share under the  
Compensatory Arrangements). . . . . Wednesday, 1 February

Refund cheques, if any, to be despatched  
(if the Rights Issue does not proceed). . . . . Thursday, 2 February

Certificates for fully-paid Rights Shares  
to be despatched . . . . . Thursday, 2 February

Expected commencement of dealings in  
fully-paid Rights Shares . . . . . 9:00 a.m. on Friday, 3 February

Payment of Net Gain to relevant No Action Shareholders  
(if any) or Excluded Shareholders (if any) . . . . . Friday, 17 February

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board  
**Tasty Concepts Holding Limited**  
**Tang Chun Ho Chandler**  
*Chairman and Executive Director*

Hong Kong, 7 November 2022

*As at the date of this announcement, the Board comprises Mr. Tang Chun Ho Chandler and Ms. Sung Kwan Wun as executive Directors; Mr. Ho Lai Chuen, Mr. Lee Koon Tak and Ms. So Siu Ying as independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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