

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

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Company name: China Binary New Fintech Group 神州數字新金融科技集團

Stock code (ordinary shares): 8255

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 November 2022

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 4 December 2013

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Executive Director
Mr. Sun Jiangtao (Chairman and Chief Executive Officer)
("Mr. Sun")

Independent Non-executive Directors
Mr. Hou Dong
Mr. He Qinghua
Mr. Yang Haoran

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name of shareholders	Capacity/ Nature of Interest	Number of issued shares held	Approximate percentage of issued shares of the Company
Mr. Sun	Interest of a controlled corporation/ Corporate interest (Note 1)	261,040,000	54.38%
Data King Limited ("Data King")	Beneficial Owner/Personal interest (Note 1)	261,040,000	54.38%
Fantastic Voyage Holdings Limited ("Fantastic Voyage")	Beneficial owner/Personal interest (Note 2)	26,854,800	5.59%
Mr. Wei Zhonghua ("Mr. Wei")	Interest of a controlled corporation/ Corporate interest (Note 2)	26,854,800	5.59%
IDG-ACCEL CHINA GROWTH FUND II L.P.	Beneficial owner/Personal interest (Note 3)	44,146,725	9.20%
IDG-ACCEL CHINA GROWTH FUND II ASSOCIATES L.P.	Interest of a controlled corporation/ Corporate interest (Note 3)	44,146,725	9.20%
IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD.	Interest of a controlled corporation/ Corporate interest (Note 3)	47,757,200	9.95%
Ho Chising ("Mr. Ho")	Interest of a controlled corporation/ Corporate interest (Note 4)	47,757,200	9.95%
Zhou Quan ("Mr. Zhou")	Interest of a controlled corporation/ Corporate interest (Note 5)	47,757,200	9.95%

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Notes:

1. These Shares are registered in the name of Data King which is wholly owned by Mr. Sun, the executive Director, the Chairman and the chief executive officer of the Company. By virtue of the Securities and Futures Ordinance (the "SFO"), Mr. Sun is deemed to be interested in all the Shares held by Data King.
2. These Shares are registered in the name of Fantastic Voyage which is wholly owned by Mr. Wei. By virtue of the SFO, Mr. Wei is deemed to be interested in all the Shares held by Fantastic Voyage.
3. IDG-ACCEL CHINA GROWTH FUND II L.P. is an exempted limited partnership registered in the Cayman Islands which owns 44,146,725 Shares. Its general partner is IDG-ACCEL CHINA GROWTH FUND II ASSOCIATES L.P. while the general partner of IDG-ACCEL CHINA GROWTH FUND II ASSOCIATES L.P. is IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD. which is a limited company incorporated in the Cayman Islands. Moreover, IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD. is the general partner of IDG CHINA INVESTORS II L.P. which owns 3,610,475 Shares. IDG-ACCEL CHINA GROWTH FUND II ASSOCIATES L.P. is deemed to be interested in all the Shares held by IDG-ACCEL CHINA GROWTH FUND II L.P., and IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD. is deemed to be interested in all the Shares held by IDG-ACCEL CHINA GROWTH FUND II L.P. and IDG-ACCEL CHINA GROWTH FUND II ASSOCIATES L.P. by virtue of the SFO.
4. Mr. Ho is a controlling shareholder holding 50% of equity interests in IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD. and he is deemed to be interested in all the Shares held by IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD. by virtue of the SFO.
5. Mr. Zhou is the other controlling shareholder holding 50% of equity interests in IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD. and he is deemed to be interested in all the Shares held by IDG-ACCEL CHINA GROWTH FUND GP II ASSOCIATES LTD. by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: [N/A](#)

Financial year end date: [31 December](#)

Registered address: [71 Fort Street, PO Box 500
George Town
Grand Cayman KY1-1106
Cayman Islands](#)

Head office and principal place of business: [Room 1506, 15/F
Jinhui Building
Qiyang Road
Wangjing
Chaoyang District
Beijing
The People's Republic of China](#)

Web-site address (if applicable): [www.shenzhoufu.hk](#)

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Share registrar:	Principal Share Registrar and transfer office in the Cayman Islands: Vistra (Cayman) Limited P.O. Box 31119, Grand Pavilion Hibiscus Way, 802 West Bay Road Grand Cayman, KY1-1205 Cayman Islands Branch Share Registrar and transfer office in Hong Kong: Boardroom Share Registrars (HK) Limited Room 2103B, 21/F., 148 Electric Road North Point Hong Kong
Auditors:	BDO Limited Registered Public Interest Entity Auditor 25th Floor Wing On Centre 111 Connaught Road Central Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. Its subsidiaries are principally engaged in providing (i) software technology services and (ii) financial services.

C. Ordinary shares

Number of ordinary shares in issue:	480,000,000
Par value of ordinary shares in issue:	US\$0.001
Board lot size (in number of shares):	6,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Sun Jiangtao
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.