

SINOFORTUNE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

Shareholders’ Communication Policy

1. Purpose

- 1.1 This Policy aims to set out the provisions with the objective of ensuring that the Company’s shareholders, both individual and institutional (collectively, “Shareholders”), and, in appropriate circumstances, the investment community at large, are provided with ready, equal and timely access to balanced and understandable information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage actively with the Company.
- 1.2 For the purpose of this Policy, reference to the investment community is intended to include the Company’s potential investors as well as analysts reporting and analysing the Company’s performance.

2. General Policy

- 2.1 The Board shall maintain an on-going dialogue with Shareholders and the investment community, and will regularly review this Policy to ensure its effectiveness.
- 2.2 Information shall be communicated to Shareholders and the investment community mainly through the Company’s financial reports (quarterly, interim and annual reports), general meeting(s), as well as through the Company’s website (www.sinofortune.hk).
- 2.3 Effective and timely dissemination of information to Shareholders and the investment community shall be ensured at all times. Any question regarding this Policy shall be directed to the Company Secretary of the Company (see paragraph 5.1 below for the contact details of the Company).

3. Communication Strategies

Shareholders' Enquiries

- 3.1 Shareholders should direct their questions about their shareholdings to the Company's Registrar (see paragraph 5.2 below for the contact details of the Company's Registrar).
- 3.2 Shareholders and the investment community may at any time make a request for the Company's information to the extent such information is publicly available.
- 3.3 Shareholders and the investment community shall be provided with email addresses and enquiry lines of the Company in order to enable them to make any query in respect of the Company.

Corporate Communications *

- 3.4 Corporate communications will be provided to Shareholders in plain language and in both English and Chinese versions to facilitate Shareholders' understanding. Shareholders are encouraged to access the Company's corporate communications electronically via the Company website (www.sinofortune.hk) to help protect the environment.

Corporate Website

- 3.5 A dedicated "Communication" section is available on the Company's website (www.sinofortune.hk). Information on the Company's website is updated on a regular basis.
- 3.6 Information released by the Company to The Stock Exchange of Hong Kong Limited is also posted on the Company's website (www.sinofortune.hk) immediately thereafter. Such information includes financial reports, results announcements, circulars and notices of general meetings.

Shareholders' Meetings

- 3.7 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
- 3.8 Appropriate arrangements for the annual general meetings shall be in place to encourage Shareholders' participation.

3.9 The process of the Company's general meeting will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.

3.10 Board members and the external auditor will attend annual general meetings to answer Shareholders' questions.

4. Shareholder Privacy

4.1 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless otherwise required by law.

5. Contact Details

5.1 The contact details of the Company are available on the "Contact Us" section of the Company's website (www.sinofortune.hk).

5.2 The contact details of the Company's Registrar are available on the "Contact Us" section of the Company's website (www.sinofortune.hk).

* *Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, the quarterly report, a notice of meeting, a circular and a proxy form.*