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China Oral Industry Group Holdings Limited

中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

VOLUNTARY ANNOUNCEMENT

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

This announcement is made by China Oral Industry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the update of the Group.

The board of directors (the “**Board**”) is pleased to announce that on 23 November 2022, the Company has entered into a non-legally binding strategic cooperation framework agreement (the “**Strategic Cooperation Framework Agreement**”) with Wenhong (Guangdong) Holdings Limited (“**Wenchong (Guangdong)**”) which owns the “Victeuro Beili” dental clinic chain.

The strategic cooperation between both parties is part of the implementation of the overall industrial strategic layout of the Group, with the objective of constructing a new business system and bringing new avenues for growth in business performance.

“Victeuro Beili” is a high-end chain of dental clinics in the field of dental aesthetics, health and medical services under Wenhong (Guangdong). It has built a network of over 20 dental clinic chains, with business centered in the Greater Bay Area and radiating to the Mainland by setting up flagship shops in Guangzhou, Shenzhen, Dongguan, Foshan, Zhongshan, Xiamen, Quanzhou, Hangzhou, Chengdu, Chongqing and Kunming. The company’s business development is in line with international standards with the introduction of international advanced dental equipment and the gathering of a team of highly qualified experts with domestic medical professors, doctors and chief physicians to build its own digital intelligent production base and drive innovation with a digital engine, creating a digital dental intelligent service platform through the in-depth combination of the internet, big data and artificial intelligence.

To the best of the Board’s knowledge, information and belief, having made all reasonable enquiries, Wenhong (Guangdong) is independent of and not connected with the Company and its connected persons.

The Board wishes to emphasise that the Strategic Cooperation Framework Agreement only provides the framework for cooperation between the Company and Wenhong (Guangdong). The terms of the cooperation contemplated under the Strategic Cooperation Framework Agreement are subject to the terms of any subsequent formal agreements that may be entered into between the Company and Wenhong (Guangdong) from time to time. As of the date of this announcement, the Company has not entered into any legally binding agreement with Wenhong (Guangdong) in respect of any specific cooperation plan. If any transaction(s) under the Strategic Cooperation Framework Agreement materialises, such transaction(s) may constitute notifiable transaction(s) and/or connected transaction(s) under Chapter 14 and/or Chapter 14A of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Company will comply with the applicable requirements of the Listing Rules and will make further announcement(s) in accordance with the Listing Rules as and when appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 23 November 2022

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Lian Jingyu and Ms. Deng Xin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.chinaoral.co.