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China Oral Industry Group Holdings Limited
中國口腔產業集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8406)

**SUPPLEMENTARY ANNOUNCEMENT IN RELATION TO
THE STRATEGIC COOPERATION FRAMEWORK AGREEMENT**

Reference is made to the announcement of China Oral Industry Group Holdings Limited (the “**Company**”) dated 23 November 2022 in relation to the Strategic Cooperation Framework Agreement entered into between the Company and Wenhong (Guangdong) Holdings Limited which owns the “Vichteuro Beili” dental clinic chain (the “**Announcement**”). Unless the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Announcement. This announcement is made for the purpose of providing further supplementary information to the shareholders of the Company in relation to the Strategic Cooperation Framework Agreement.

The Company hereby supplements that, as mentioned in the Announcement, the purpose of the strategic cooperation between both parties is part of the overall industry strategic layout of the Group. In addition to building a new business system and bringing new avenues for growth in business performance, the Company is also committed to promoting the development of the “Vichteuro Beili” business in the domestic dental aesthetics market through its plan to train 2,000 professionals in oral health technology, services and marketing by 2023.

Save for the supplementary information disclosed above, the other information set out in the Announcement remain unchanged.

By order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 24 November 2022

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Lian Jingyu and Ms. Deng Xin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.chinaoral.co.