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ROMA (META) GROUP LIMITED

羅馬（元宇宙）集團有限公司*

(formerly known as Roma Group Limited)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

VOLUNTARY ANNOUNCEMENT PURCHASE OF CRYPTOCURRENCY (XDAG)

This announcement is made by Roma (meta) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business development of the Group and other directions of development carried on by the Group.

The board (the “**Board**”) of directors (the “**Director**”) of the Company announces that as at 28 November 2022, the Group has purchased 2.86 million units of XDAG, a cryptocurrency, in open market (<https://www.coinex.com/>) at an aggregate consideration of approximately HK\$439,000, financed by the Group’s internal resources.

INFORMATION ON CRYPTOCURRENCY

Cryptocurrencies are digital currencies in which encryption techniques are used to regulate the generation of units of currency and verify the transfer of funds using blockchain technology. XDAG is an open-source cryptocurrency and a new generation of public chains based on directed acyclic graph (“**DAG**”) technology. The total amount of XDAG supply is approximately 1.446294144 billion. The development direction of XDAG includes being compatible with Ethereum smart contracts and implementing cross-chain protocols to achieve intercommunication with other public chains.

REASONS FOR AND BENEFITS OF THE PURCHASE OF CRYPTOCURRENCY

With the evolving and rapid-developing information technology, people access information, communicate, conduct business and receive services through blockchain technologies. The Board has seen growing potential of blockchain technologies to disrupt both existing financial and technology industries. Since the blockchain industry is still in its early stage

* *For identification purpose only*

and would have more extensive development and applications in the future, the Board believes that cryptocurrencies have room for appreciation in value and with its potential to act as an effective hedge against depreciation of fiat currencies due to the aggressive increase in money supply by central banks globally, allocating part of the Group's treasury in cryptocurrencies also serves as a diversified asset allocation strategy apart from holding cash. More importantly, the Board considers such as a demonstration that the Group has the vision and determination to keep abreast with the evolving changes to the world and to apply to the Group's business of how people are expected to apply blockchain technologies to conduct business, education, retail applications, etc.

Shareholders and potential investors should note that any cryptocurrencies that the Group may purchase and/or sell will depend on market conditions. The cryptocurrency market is volatile in the near-term and the prices of cryptocurrencies may be subject to fluctuations. There is therefore no assurance as to the timing, quantity, type or price of any cryptocurrencies to be purchased and/or sold. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Company will comply with the relevant disclosure requirements under the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") in relation to the cryptocurrencies purchased and/or sold by the Group.

By order of the Board
Roma (meta) Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 28 November 2022

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.