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SDM Education Group Holdings Limited

SDM 教育集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8363)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED CAPITAL REORGANISATION

References are made to the announcement of SDM Education Group Holdings Limited (“**Company**”) dated 28 September 2022 in relation to the proposed Capital Reorganisation, and the announcements of delay in despatch of circular dated 6 October 2022, 20 October 2022, 31 October 2022 and 8 November 2022 (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, a circular (“**Circular**”) containing, among other things, details of the proposed Capital Reorganisation and a notice convening the EGM and other information as required under the Listing Rules will be despatched to the Shareholders on or before Thursday, 1 December 2022. As additional time is required to prepare and finalise certain information to be included in the Circular, the Circular will be despatched to the Shareholders as soon as possible and further announcement will be made by the Company in respect of the expected date of despatch of the Circular.

By Order of the Board
SDM Education Group Holdings Limited
Mr. Chiu Ka Lok
Chairman

Hong Kong, 1 December 2022

As at the date of this announcement, the executive Directors are Mr. Chiu Ka Lok, Mr. Chun Chi Ngon Richard and Dr. Chun Chun, the non-executive Director is Ms. Yeung Siu Foon and the independent non-executive Directors are Mr. Chak Chi Shing, Dr. Hung Siu Ying Patrick and Dr. Kao Ping Suen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Listed Company Information” page of the HKEX website for at least 7 days from the date of its posting and on the Company website at www.sdm.hk.