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EJE (HONG KONG) HOLDINGS LIMITED

壹家壹品 (香港) 控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8101)

DECISION OF THE GEM LISTING REVIEW COMMITTEE ON CANCELLATION OF LISTING

This announcement is made by EJE (Hong Kong) Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 September 2022 in relation to decision of the GEM Listing Committee and the request to review decision of the GEM Listing Committee on cancellation of listing (collectively, the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DECISION OF THE GEM LISTING REVIEW COMMITTEE ON CANCELLATION OF LISTING

As disclosed in the Announcement, the Company has submitted the Review Request to the Secretary of the GEM Listing Review Committee on 6 September 2022 to request for review of the Delisting Decision under Rule 9.14A of the GEM Listing Rules.

On 8 December 2022, the GEM Listing Review Committee notified the Company that following the hearing by the GEM Listing Review Committee held on 29 November 2022, the GEM Listing Review Committee has decided to uphold the GEM Listing Committee’s decision to cancel the Company’s listing under Rule 9.14A of the GEM Listing Rules.

** For identification purpose only*

CANCELLATION OF LISTING

On 9 December 2022, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be on 20 December 2022 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 21 December 2022.

CONSEQUENCES OF THE SHAREHOLDERS

All shareholders of the Company (the “**Shareholders**”) and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules.

After the Last Listing Date, the Company’s announcement will no longer be published on the Stock Exchange’s website. The Company intends to communicate with its Shareholders through the Company’s own website (<http://www.ejeliving.com>).

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 August 2021.

The listing of the Company on the Stock Exchange will be cancelled with effect from 9:00 a.m. on 21 December 2022. Thereafter, the Shares will no longer be traded on the Stock Exchange.

The Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By Order of the Board
EJE (Hong Kong) Holdings Limited
Mr. Chau Tsz Kong Alan
Executive Director

Hong Kong, 12 December 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Qin Yuquan, Mr. Hung Cho Sing and Mr. Chau Tsz Kong Alan; and the independent non-executive Directors are Mr. Tang Kin Chor, Mr. Chan Chun Wing and Mr. Yiu Shung Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least seven days from the date of its posting and the Company’s website at <http://www.ejeliving.com>.