

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Hao Bai International (Cayman) Limited**

Stock code (ordinary shares): **8431**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 December 2022

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 26 May 2017

Name of Sponsor(s): CLC International Limited

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive
or Independent Non-Executive)

Executive Directors:
Wong Wing Hung (Chairman)
Shu Zhongwen (Chief Executive Officer)
Ng Wan Lok
Wang Xinliang
Wang Lun
Lin Hann Ruey

Non-executive Director:
Chen Xiaodan

Independent Non-executive Directors:
Ng Kam Tsun
Ma Meng
Li Ruyi
Yuen Wai Man

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the "Shares")	Approx. % of issued Shares
Mr. Nam Ho Kwan	632,390,000 <i>(Note 1)</i>	38.80%
Harmony Asia International Limited	632,390,000 <i>(Note 1)</i>	38.80%
Prudential Brokerage Limited	632,390,000 <i>(Note 1)</i>	38.80%
Mr. Sung Chenglei	260,000,000	15.95%
Ms. Chen Mingxia	243,750,000	14.95%

Notes:

- These 632,390,000 Shares are held by Harmony Asia International Limited. Mr. Nam Ho Kwan beneficially owns the entire issued share capital of Harmony Asia International Limited and is deemed, or taken to be, interested in all Shares held by Harmony Asia International Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Mr. Nam Ho Kwan is the sole director of Harmony Asia International Limited. These Shares were pledged to Prudential Brokerage Limited on 14 September 2020.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Unit 1B, 10/F, Elite Industrial Centre,
No. 883 Cheung Sha Wan Road,
Kowloon,
Hong Kong

Web-site address (if applicable): <https://www.irasia.com/listco/hk/haobai/>

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share registrar: Principal share registrar and transfer office in the Cayman Islands:

Conyers Trust Company (Cayman) Limited
 Cricket Square, Hutchins Drive
 PO Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors:

CCTH CPA Limited
 Unit 1510-1517, 15/F., Tower 2,
 Kowloon Commerce Centre, No. 51 Kwai Cheong Road,
 Kwai Chung, New Territories, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in design, procurement and installation services of the Water Circulation Systems including swimming pools, water fountains and water curtains, etc.

C. Ordinary shares

Number of ordinary shares in issue: 1,630,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Wing Hung
(Name)

Title: Director
(*Director, secretary or other duly authorised officer*)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.