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Media Asia Group Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8075)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 16 DECEMBER 2022

All the Proposed Resolutions were duly passed by way of poll at the 2022 AGM held on Friday, 16 December 2022.

The board of directors (the “**Board**” and the “**Directors**”, respectively) of Media Asia Group Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held on Friday, 16 December 2022 at 9:15 a.m. (the “**2022 AGM**”), all the proposed resolutions (the “**Proposed Resolutions**”) as set out in the notice of the 2022 AGM dated 31 October 2022 (the “**Notice**”) were duly passed as ordinary resolutions and special resolution by the shareholders of the Company (the “**Shareholders**”) by way of poll as more than 50% of the votes were cast in favour of each of the Proposed Resolutions Nos. 1 to 5 and more than 75% of the votes were cast in favour of the Proposed Resolution No. 6.

The poll results of the Proposed Resolutions are set out as follows:

Ordinary Resolutions		Number of votes cast (Approximate percentage of total number of votes cast) <i>(Note 1)</i>		Total number of votes cast
		For	Against	
1.	To consider and adopt the audited financial statements of the Company for the year ended 31 July 2022 and the reports of the directors and the independent auditor thereon	2,113,628,769 (100%)	0 (0%)	2,113,628,769
2.	(A)(i) To re-elect Mr. Lui Siu Tsuen, Richard as an executive Director	2,113,628,769 (100%)	0 (0%)	2,113,628,769

Ordinary Resolutions			Number of votes cast (Approximate percentage of total number of votes cast) <i>(Note 1)</i>		Total number of votes cast
			For	Against	
2.	(A)(ii)	To re-elect Mr. Au Hoi Fung as an independent non-executive Director	2,113,628,755 (100%)	0 (0%)	2,113,628,755
	(A)(iii)	To re-elect Mr. Poon Kwok Hing, Albert as an independent non-executive Director	2,113,628,769 (100%)	0 (0%)	2,113,628,769
	(B)	To authorise the Board to fix the Directors' remuneration	2,113,628,755 (100%)	0 (0%)	2,113,628,755
3.	To re-appoint Ernst & Young, Certified Public Accountants, as the independent auditor of the Company for the ensuing year and to authorise the Board to fix their remuneration		2,113,628,768 (100%)	0 (0%)	2,113,628,768
4.	(A)	To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company (the "Shares"), not exceeding 20% of the number of the total issued Shares at the date of passing this resolution <i>(Note 2)</i>	2,113,628,757 (100%)	0 (0%)	2,113,628,757
	(B)	To grant a general mandate to the Directors to buy back the Shares not exceeding 10% of the number of the total issued Shares at the date of passing this resolution <i>(Note 2)</i>	2,113,628,768 (100%)	0 (0%)	2,113,628,768
	(C)	To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares under Resolution No. 4A by the addition of the number of the Shares to be bought back by the Company pursuant to Resolution No. 4B <i>(Note 2)</i>	2,113,628,769 (100%)	0 (0%)	2,113,628,769
5.	(A)	To approve the adoption of the New Share Option Scheme (as defined in the circular of the Company dated 31 October 2022 (the "Circular")) <i>(Note 2)</i>	2,113,628,768 (100%)	0 (0%)	2,113,628,768
	(B)	To approve the adoption of the Service Provider Sublimit (as defined in the Circular) <i>(Note 2)</i>	2,113,628,769 (100%)	0 (0%)	2,113,628,769

Special Resolution		Number of votes cast (Approximate percentage of total number of votes cast) <i>(Note 1)</i>		Total number of votes cast
		For	Against	
6.	To approve the adoption of the New Bye-laws (as defined in the Circular) <i>(Note 2)</i>	2,113,628,757 (100%)	0 (0%)	2,113,628,757

Notes:

1. The percentages of the voting as stated above are based on the total number of votes cast at the 2022 AGM.
2. The full text of each of the Proposed Resolutions Nos. 4 to 6 is set out in the Notice.
3. As at the date of the 2022 AGM, there were a total of 2,986,314,015 issued Shares entitling the Shareholders to attend and vote on all the Proposed Resolutions at the 2022 AGM. No Shareholders are required under the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) to abstain from voting on any of the Proposed Resolutions at the 2022 AGM and there were no restrictions on any Shareholders to cast votes on all the Proposed Resolutions at the 2022 AGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions.
4. Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineers for the purpose of vote-taking in respect of the Proposed Resolutions at the 2022 AGM.
5. Directors, namely Messrs. Chan Chi Kwong, Lui Siu Tsuen, Richard, Yip Chai Tuck, Au Hoi Fung, Ng Chi Ho, Dennis and Poon Kwok Hing, Albert attended the 2022 AGM in person.

By order of the Board
Media Asia Group Holdings Limited
Wong Lai Chun
Company Secretary

Hong Kong, 16 December 2022

As at the date of this announcement, the Board comprises four Executive Directors, namely Dr. Lam Kin Ngok, Peter (Chairman), Mr. Chan Chi Kwong, Mr. Lui Siu Tsuen, Richard and Mr. Yip Chai Tuck; and three Independent Non-executive Directors, namely Mr. Au Hoi Fung, Mr. Ng Chi Ho, Dennis and Mr. Poon Kwok Hing, Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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