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**Victory Securities (Holdings) Company Limited**

**勝利證券(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8540)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Victory Securities (Holdings) Company Limited (the “**Company**”) dated 15 December 2022 (the “**Announcement**”) in relation to, among others, the voluntary announcement on business update. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

In the Announcement, it was stated that “Under the licensing condition, Victory Shenzhen is allowed to manage private equity investment funds which are approved and registered by the Asset Management Association of China.”

The Company hereby clarifies that, under the licensing condition, Victory Shenzhen is allowed to manage private offered securities investment fund (私募證券投資基金) which is approved and registered by the Asset Management Association of China.

Save as disclosed in this announcement, all information set out in the Announcement remain unchanged.

By Order of the Board

**Victory Securities (Holdings) Company Limited**

**Chan Ying Kit**

*Chairman*

Hong Kong, 16 December 2022

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange website ([www.hkexnews.hk](http://www.hkexnews.hk)) for at least 7 days from the date of its publication and on the website of the Company ([www.victorysec.com.hk](http://www.victorysec.com.hk)).*