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## **China Oral Industry Group Holdings Limited**

**中國口腔產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8406)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 22 DECEMBER 2022**

The board (the “**Board**”) of directors (the “**Directors**”) of China Oral Industry Group Holdings Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company held at Room 1106B Block A, Central Plaza, Tianli City, Haide 3rd Road, Nanshan District, Shenzhen, Guangdong Province, China at 10:00 a.m. on Thursday, 22 December 2022 (the “**EGM**”), the proposed resolution (the “**Resolution**”) as set out in the circular (the “**Circular**”) incorporating a notice of the EGM dated 5 December 2022 (the “**EGM Notice**”) was duly passed as ordinary resolution by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

#### **POLL RESULTS OF THE EGM**

The poll results in respect of the Resolution proposed at the EGM were as follows:

<b>ORDINARY RESOLUTION</b>	<b>Number of Votes (Approximate %)</b>	
	<b>FOR</b>	<b>AGAINST</b>
That the authorised share capital of the Company be increased from HK\$10,000,000 divided into 1,000,000,000 shares of HK\$0.01 each (the “ <b>Shares</b> ”) to HK\$20,000,000 divided into 2,000,000,000 Shares of HK\$0.01 each by the creation of an additional 1,000,000,000 Shares (the “ <b>Increase in Authorised Share Capital</b> ”), such Shares shall rank pari passu in all respects; and that any one or more of the directors or the company secretary of the Company be and is/are hereby authorised to do all such acts and things and execute all such documents which he/she consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Increase in Authorised Share Capital.	432,780,000 (100%)	0 (0%)

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the EGM in person or by proxy.
- (b) As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.
- (c) The total number of Shares in issue as at the date of the EGM was 960,000,000 Shares.
- (d) The total number of Shares entitling the holders to attend and vote on the Resolution at the EGM was 960,000,000 Shares.
- (e) There was no Share entitling the Shareholders to attend the EGM but to abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).
- (f) No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM.
- (g) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.
- (h) There was no restriction on any Shareholder casting votes on the Resolution at the EGM.
- (i) The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM.
- (j) Save for Ms. Shen Jindan who was not able to attend the EGM due to other work reasons, all other Directors attended the EGM in person or by electronic means.

By order of the Board  
**China Oral Industry Group Holdings Limited**  
**Yan Ping**  
*Chairlady and executive Director*

Hong Kong, 22 December 2022

*As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Shen Jindan, Ms. Deng Xin and Ms. Lian Jingyu as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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