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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited
寶 積 資 本 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

**PROPOSED AMENDMENTS TO THE EXISTING AMENDED
AND RESTATED MEMORANDUM AND ARTICLES OF
ASSOCIATION AND ADOPTION OF
THE THIRD AMENDED AND RESTATED MEMORANDUM
AND ARTICLES OF ASSOCIATION**

This announcement is made by Amasse Capital Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) in relation to the proposed amendments to the existing amended and restated memorandum and articles of association of Company (the “**Memorandum and Articles of Association**”).

The GEM Listing Rules were amended with effect from 1 January 2022 by, among other things, adopting a uniform set of 14 core standards for shareholder protections for issuers regardless of their place of incorporation which are set out in Appendix 3 to the GEM Listing Rules. The board of directors of the Company (the “**Board**”) proposes to make certain amendments to the Memorandum and Articles of Association to conform to the said core standards for shareholder protections and to incorporate certain housekeeping amendments (collectively, the “**Proposed Amendments**”). The Board also proposes to adopt the third amended and restated memorandum and articles of association incorporating and consolidating all the Proposed Amendments.

The Proposed Amendments and the adoption of the third amended and restated memorandum and articles of association are subject to the approval by the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting to be convened by the Company (the “**AGM**”).

A circular containing, among other things, particulars relating to the Proposed Amendments and the adoption of the third amended and restated memorandum and articles of association together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
Amasse Capital Holdings Limited
Dato' Sri Lai Chai Suang
Chairman and Executive Director

Hong Kong, 23 December 2022

As at the date of this announcement, the executive Directors are Dato' Sri Lai Chai Suang, Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Li Wing Sum Steven and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.