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**VIVA CHINA HOLDINGS LIMITED**  
**非凡中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8032)**

**FURTHER ANNOUNCEMENT ON  
THE PROPOSED TRANSFER OF LISTING  
FROM GEM TO THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Sole Sponsor to the Company**

**NOMURA**

**NOMURA INTERNATIONAL (HONG KONG) LIMITED**

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the SFO.

Reference is made to the announcement issued by the Company dated 30 June 2022 in relation to the formal application submitted by the Company to the Stock Exchange (the “**Application**”) in respect of the Proposed Transfer of Listing (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Application was submitted to the Stock Exchange on 30 June 2022. As six months has passed since the submission of the Application, the Application has automatically lapsed. The Company is in progress of preparing a resubmission of application to the Stock Exchange for the Proposed Transfer of Listing pursuant to Chapter 9A of the Main Board Listing Rules, and currently plans to renew the Application with updated financial information of the Company and its subsidiaries for the year ending 31 December 2022 soon after the relevant information is available (“**Resubmission**”).

It is considered that the lapse of the Application has no material adverse impact on the financial or business operations of the Group. The Board would like to emphasise that the definitive timetable for the Resubmission and the Proposed Transfer of Listing has not yet been finalised. Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Resubmission and the Proposed Transfer of Listing as and when appropriate.

Shareholders and potential investors of the Company should be aware that the implementation of the Proposed Transfer of Listing is subject to, among others, the Resubmission and the granting of relevant approval by the Stock Exchange. There is no assurance that approval will be obtained from the Stock Exchange for the Proposed Transfer of Listing. Accordingly, the Proposed Transfer of Listing may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board  
**VIVA CHINA HOLDINGS LIMITED**  
**LI Ning**  
*Chairman and Chief Executive Officer*

Hong Kong, 30 December 2022

*Executive Directors:*

Mr. LI Ning (*Chairman and Chief Executive Officer*)  
Mr. LI Chunyang  
Mr. LI Qilin

*Non-executive Directors:*

Mr. Victor HERRERO  
Mr. MA Wing Man  
Ms. LYU Hong

*Independent non-executive Directors:*

Mr. LI Qing  
Mr. PAK Wai Keung, Martin  
Mr. WANG Yan

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least seven days from the date of its posting and the Company’s website at [www.vivachina.hk](http://www.vivachina.hk).*