

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ETS Group Limited

Stock code (ordinary shares): 8031

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 January 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 9 January 2012

Name of Sponsor(s): Mizuho Securities Asia Limited

Names of directors:
(please distinguish the status of the directors
– Executive, Non-Executive or Independent
Non-Executive)

Executive directors
Tang Yiu Sing
Yeung Ka Wing

Independent non-executive directors
Cheung Kong Ting
Wong Kam Tai
Kwong Yuk Ying

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Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	<u>Name</u>	<u>Approximate percentage of shareholding</u>
	Million Top Enterprises Limited (<i>Note</i>)	Registered and beneficial owner of 210,000,000 Shares, representing 75% of the total issued share capital of the Company
	<i>Note:</i> Million Top Enterprises Limited is wholly and beneficially owned by Mr. Tang Shing Bor, the late non-executive director of the Company.	
	Mr. Tang Shing Bor passed away on 14 May 2021 and his interests in the shares of the Company form part of his estate. As at the date hereof, the said interests are held by Million Top Enterprises Limited under Mr. Tang Shing Bor's estate.	
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Nil	
Financial year end date:	31 December	
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands	
Head office and principal place of business:	4/F., China Paint Building, 1163 Canton Road, Mongkok, Kowloon, Hong Kong	
Web-site address (if applicable):	www.etsgroup.com.hk	
Share registrar:	<u>Principal share registrar and transfer office</u> Codan Trust Company (Cayman) Limited Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands <u>Hong Kong branch share registrar and transfer office</u> Tricor Investor Services Limited 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong	
Auditors:	HLB Hodgson Impey Cheng Limited 31st Floor, Gloucester Tower, The Landmark, 11 Pedder Street, Central, Hong Kong	

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the "Group") are principally engaged in providing comprehensive multi-media contact services and contact centre system and financial services. The Group's clientele are corporations in diverse

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sectors in Hong Kong, which are mainly telecommunications, banking and financial services, and insurance. The Group operates with its proprietary contact services software system.

C. Ordinary shares

Number of ordinary shares in issue: 280,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) Not applicable

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

As at the date hereof, convertible bonds in the principal amount of HK\$9.5 million were issued which entitles the holder thereof to convert into a maximum number of 15,625,000 conversion shares at the initial conversion price of HK\$0.608 per conversion share (subject to adjustments) upon full exercise of the conversion rights.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tang Yiu Sing
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.