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TASTY CONCEPTS HOLDING LIMITED

賞之味控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE

Reference is made to the announcements of Tasty Concepts Holding Limited (the “**Company**”) dated 23 September 2022, 10 October 2022, 24 October 2022, 7 November 2022, 21 November 2022, 5 December 2022 and 19 December 2022 in relation to, among others, the proposed Rights Issue (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements containing, the Circular among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Tuesday, 3 January 2023.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Tuesday, 17 January 2023.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue is expected to be revised as follows:

Event

Expected despatch date of circular with notice and form of proxy for the EGM.	on or before Tuesday, 17 January 2023
Latest time and date for lodging transfers document in order to qualify for attendance and voting at the EGM	4:30 p.m. on Thursday, 2 February 2023
Closure of register of members of the Company for attending the EGM (both days inclusive)	Friday, 3 February 2023 to Thursday, 9 February 2023
Latest time and date for lodging forms of proxy for the EGM	3:00 p.m. on Tuesday, 7 February 2023
Record date for determining attendance and voting at the EGM	Thursday, 9 February 2023
Expected date and time of the EGM	3:00 p.m. on Thursday, 9 February 2023
Announcement of poll results of the EGM	Thursday, 9 February 2023
Register of members of the Company re-opens	Friday, 10 February 2023
Last day of dealings in Shares on a cum-rights basis	Friday, 10 February 2023
First day of dealings in Shares on an ex-rights basis	Monday, 13 February 2023
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 14 February 2023
Closure of register of members of the Company for the Rights Issue (both dates inclusive)	Wednesday, 15 February 2023 to Tuesday, 21 February 2023

Event

Record Date for determining entitlements to the Rights Issue	Tuesday, 21 February 2023
Register of members of the Company re-opens	Wednesday, 22 February 2023
Despatch of Prospectus Documents	Wednesday, 22 February 2023
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Friday, 24 February 2023
Latest time for splitting nil-paid Rights Shares.	4:30 p.m. on Tuesday, 28 February 2023
Last day of dealings in nil-paid Rights Shares	Friday, 3 March 2023
Latest time for acceptance of and payment for the Rights Shares.	4:00 p.m. on Wednesday, 8 March 2023
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements	Wednesday, 15 March 2023
Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	Thursday, 16 March 2023
Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	6:00 p.m. on Thursday, 23 March 2023
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional	4:00 p.m. on Friday, 24 March 2023
Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements).	Friday, 31 March 2023
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed).	Monday, 3 April 2023

Event

Certificates for fully-paid Rights Shares
to be despatched Monday, 3 April 2023

Expected commencement of dealings in
fully-paid Rights Shares 9:00 a.m. on
Tuesday, 4 April 2023

Payment of Net Gain to relevant No Action Shareholders
(if any) or Excluded Shareholders (if any) Tuesday, 18 April 2023

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
Tasty Concepts Holding Limited
Tang Chun Ho Chandler
Chairman and Executive Director

Hong Kong, 3 January 2023

As at the date of this announcement, the Board comprises Mr. Tang Chun Ho Chandler and Ms. Sung Kwan Wun as executive Directors; Mr. Ho Lai Chuen, Mr. Lee Koon Tak and Ms. So Siu Ying as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its posting and on the Company’s website at www.butaoramen.com.