

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



hmvod Limited

hmvod 視頻有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8103)

QUARTERLY UPDATE ON RESUMPTION PROGRESS AND CONTINUED SUSPENSION OF TRADING

This announcement is made by hmvod Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.26A of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 28 September 2022, 5 October 2022, 9 November 2022 and 14 November 2022 (collectively, the “**Announcements**”) in relation to the Resumption Guidance for the resumption of trading in the shares of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

THE RESUMPTION GUIDANCE

As disclosed in the announcement of the Company dated 28 September 2022, the Company received a letter from the Stock Exchange setting out the Resumption Guidance that the Company shall:

- (i) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications;
- (ii) demonstrate the Company’s compliance with Rule 17.26 of the GEM Listing Rules; and
- (iii) inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position.

As disclosed in the announcement of the Company dated 9 November 2022, the Company received a letter from the Stock Exchange setting out the additional Resumption Guidance that the Company shall re-comply with Rules 5.05(1) and 5.28 of the GEM Listing Rules.

UPDATE ON RESUMPTION PROGRESS

- (i) As disclosed in the announcement of the Company dated 9 November 2022, the Company has appointed Baker Tilly as the new auditor of the Company with effect from 9 November 2022 to fill the casual vacancy following the resignation of Moore Stephens and to hold office until the conclusion of the next annual general meeting of the Company.
- (ii) As disclosed in the announcement of the Company dated 14 November 2022, the Company has appointed Mr. Chan as the independent non-executive director of the Company with effect from 14 November 2022. Upon the appointment of Mr. Chan becoming effective on 14 November 2022, the Company fulfilled the requirements under Rules 5.05(1) and 5.28 of the GEM Listing Rules.
- (iii) As at date of this announcement, the audit work on the annual result for the year ended 31 March 2022 is still in progress. The Company has not yet published 2022 Audited Annual Results for the year ended 31 March 2022, 2022 Q1 Results for the 3 months ended 30 June 2022 and its interim results for the 6 months ended 30 September 2022 (“**2022 Interim Results**”) in compliance with the requirements of the GEM Listing Rules.

The Company has been using its best endeavours to work closely with the Auditor of the Company to complete the audit work, so that 2022 Audited Annual Results, 2022 Q1 Results and 2022 Interim Results can be finalised, approved and published as soon as practicable. The Company will publish further announcement(s) to inform the Shareholders of material updates as and when appropriate.

In order to satisfy the requirements under the Resumption Guidance, the Company will continue to work to advance the resumption progress and will make further announcement(s) in relation to its business operations and the status of resumption as and when appropriate to keep the Shareholders and potential investors informed.

UPDATE ON BUSINESS OPERATIONS

The Group is principally engaged in (i) provision of information technology engineering and technical support services including financial valuation and IT service; and (ii) distribution and production of films, television programmes and music production on OTT platforms.

Since the suspension of trading in the shares of the Company on 4 July 2022 and up to the date of this announcement, the business operations of the Group as a whole have operated as usual in all material respect.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 4 July 2022 and will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
hmvod Limited
Ho Chi Na
Executive Director

Hong Kong, 3 January 2023

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Ho Chi Na

Ms. Wong Tsz Ki

Independent non-executive Directors:

Mr. Chan Chi Ching

Mr. Chong Tung Yan Benedict

Mr. Tsang Hing Bun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listing Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.hmvod.com.hk.