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CHINA BIOTECH SERVICES HOLDINGS LIMITED

中國生物科技服務控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8037)

GRANT OF SHARE OPTIONS

This announcement is made by China Biotech Services Holdings Limited (the “**Company**”) pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”, and each a “**Director**”) of the Company is pleased to announce that on 6 January 2023, the Company has granted to an executive Director (the “**Grantee**”), subject to acceptance by the Grantee, 5,000,000 share options (the “**Share Options**”, each a “**Share Option**”) to subscribe for up to a total of 5,000,000 ordinary shares of nominal value of HK\$0.10 each (the “**Shares**”, each a “**Share**”) in the share capital of the Company under its share option scheme adopted on 29 May 2014, representing approximately 0.52% of the total number of Shares in issue as at the date of this announcement.

A summary of the grant of the Share Options is set out below:

Date of grant:	6 January 2023 (the “ Date of Grant ”)
Exercise price for each Share Option:	HK\$1.45, which is higher than: (i) the closing price of HK\$1.10 per Share as quoted in the daily quotation sheet of the Stock Exchange on the Date of Grant;

	(ii) the average closing price of HK\$1.13 per Share as quoted in the Stock Exchange's daily quotation sheets for the five business days immediately preceding the Date of Grant; and
	(iii) the nominal value of the Share.
Number of Shares in respect of which Share Options were granted:	5,000,000 Share Options, each Share Option entitling the Grantee to subscribe for one Share, representing approximately 0.52% of the total number of Shares in issue as at the date of this announcement.
Closing price of the Shares on the Date of Grant:	HK\$1.10 per Share.
Validity period of the Share Options:	The Share Options are valid for a period of four years commencing from the Date of Grant until the end of the respective exercisable periods, and among which: <ul style="list-style-type: none"> (i) 1,665,000 Share Options granted to the Grantee are exercisable from 6 January 2024 to 5 January 2025; (ii) 1,665,000 Share Options granted to the Grantee are exercisable from 6 January 2025 to 5 January 2026; and (iii) 1,670,000 Share Options granted to the Grantee are exercisable from 6 January 2026 to 5 January 2027.

All Share Options to subscribe for up to 5,000,000 Shares were granted to Ms. Chui Hoi Yam, who is an executive Director, details of which are set out as follows:

Name of Grantee	Position held with the Company	Number of Shares which may be issued upon exercise of the Share Options	Approximate percentage of total number of issued Shares as at the date of this announcement
Ms. Chui Hoi Yam	Executive Director	5,000,000	0.52%

The grant of Share Options to Ms. Chui Hoi Yam has been approved by the independent non-executive Directors in accordance with Rule 23.04(1) of the GEM Listing Rules.

Save for being an executive Director, the Grantee is not a chief executive or substantial shareholder (as defined under the GEM Listing Rules) of the Company, or any of their respective associates (as defined under the GEM Listing Rules) of any of them.

By order of the Board
China Biotech Services Holdings Limited
Liu Xiaolin
Chairman and Executive Director

Hong Kong, 6 January 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Liu Xiaolin (Chairman), Mr. He Xun, Mr. Huang Song and Ms. Chui Hoi Yam; and three independent non-executive Directors, namely, Mr. Yan Guoxiang, Dr. Ho Ivan Chun Kit and Mr. Qian Hongji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.cbshhk.com.