

FORMS RELATING TO LISTING

Form F

GEM

Company Information Sheet

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Company name : Vodatel Networks Holdings Limited

Stock code (ordinary shares): 8033

This information sheet contains certain particulars concerning the above company (“Company”) which is listed on GEM of the Exchange. These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM (“GEM Listing Rules”). They will be displayed at the website of the Exchange on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9th January 2023.

A. General

Place of incorporation	:	Bermuda
Date of initial listing on GEM	:	25th February 2000
Name of Sponsor(s)	:	Not applicable (“N/A”)
Names of directors of the Company (“Director”) <i>(please distinguish the status of the Directors - Executive, Non-Executive or Independent Non-Executive)</i>	:	<u>Executive:</u> José Manuel dos Santos Kuan Kin Man Monica Maria Nunes <u>Non-Executive:</u> Ho Wai Chung Stephen <u>Independent Non-Executive:</u> Fung Kee Yue Roger Wong Tsu An Patrick Wong Kwok Kuen
Name(s) of substantial shareholder(s) <i>(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company</i>	:	Eve Resources Limited: 357,945,500 ordinary shares

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company	:	N/A
Financial year end date	:	31st December
Registered address	:	Clarendon House, 2 Church Street, Hamilton HM11, Bermuda
Head office and principal place of business	:	74 da Rua da Felicidade, Edificio Vodatel, Taipa, the Macao Special Administrative Region of the People's Republic of China ("PRC")
Principal place of business in the Hong Kong Special Administrative Region of PRC ("Hong Kong")	:	Room 713B, 7th Floor, Block B, Sea View Estate, 2-8 Watson Road, North Point
Website address (if applicable)	:	http://www.vodatelsys.com
Share registrar (Hong Kong)	:	Tricor Abacus Limited
Auditors	:	Ernst & Young

B. Business activities

Headquartered in the Macao Special Administrative Region of PRC ("Macao") and listed on GEM, the Company and its subsidiaries ("Vodatel Group" or "Group") primarily engages in the design, supply, implementation and maintenance of turnkey solutions in the areas of IT, networks and surveillance and in the development of customised software for its customers. Working in close collaboration with many renowned multinational manufacturers, the Group embodies the vision to deliver high-quality, cutting-edge and custom-tailored IT infrastructure for its customers across Macao, Hong Kong and PRC, other than the regions of Hong Kong, Macao and Taiwan ("Mainland China"), offering them technology and solutions that optimise deployment of resources, maximise operational efficiency and enhance network security.

Over the years, the Group strives for excellence in its core business and develops a comprehensive set of competencies in IT, networks, surveillance and software solutions for the public sector, as well as the telecommunications, Internet-related, educational, medical, gaming and hospitality sectors. The Group will continue to pursue latest technology for future IT industry applications that currently might not be feasible due to infrastructure limitations.

In addition to its main offices in Macao and Hong Kong, the Group has established research and development facilities in Shanghai, 24-hour service hubs and several presence across Mainland China.

C. Ordinary shares

Number of ordinary shares in issue	:	616,115,000
Par value of ordinary shares in issue	:	HK\$0.10 each
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Option Scheme

At the annual general meeting (“AGM”) held on 22nd June 2012, a resolution was passed to adopt a share option scheme (“Scheme”). At the AGM held on 17th June 2022, a resolution was passed to adopt a new share option scheme and terminate the Scheme.

On 9th April 2020, a total of 39,702,000 share options were granted under the Scheme at an exercise price of HK\$0.12 per share and are exercisable from 10th April 2020 to 9th April 2023 (both dates inclusive).

Responsibility statement

The Directors as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: FOO Chun Ngai Redford

Title: Company Secretary