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JIADING INTERNATIONAL GROUP HOLDINGS LIMITED

嘉鼎國際集團控股有限公司

(Formerly known as Farnova Group Holdings Limited 法諾集團控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock code: 08153)

REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE

Reference is made to the announcement (the “**Announcement**”) of the Company dated 28 December 2022 in relation to the proposed Rights Issue. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

ODD LOTS MATCHING SERVICES

The Company wishes to draw the attention of the Shareholders and investors of the Company that the Company has appointed the Placing Agent as designated broker to match the purchase and sale of odd lots of the Shares at the relevant market price per Share during the period from 9:00 a.m. on Tuesday, 17 January 2023 to 4:00 p.m. on Friday, 17 March 2023 (both days inclusive).

EXPECTED TIMETABLE

Set out below is the expected timetable for the Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	Date
Closure of the register of members (both days inclusive)	Friday, 6 January 2023 to Thursday, 12 January 2023
Record Date for determining entitlements to the Rights Issue	Thursday, 12 January 2023
Re-opening of the register of members of the Company	Friday, 13 January 2023
Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only)	Friday, 13 January 2023
First day of dealing in nil-paid Rights Shares.	Tuesday, 17 January 2023
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares	9:00 a.m. on Tuesday, 17 January 2023
Latest time for splitting of the PAL	4:30 p.m. on Thursday, 19 January 2023
Last day of dealing in nil-paid Rights Shares	Friday, 27 January 2023
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Wednesday, 1 February 2023
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements.	Friday, 3 February 2023

Commencement of placing of Unsubscribed
Rights Shares and NQS Unsold Rights Shares
by the Placing Agent Tuesday, 7 February 2023

Latest time of placing of Unsubscribed
Rights Shares and NQS Unsold Rights Shares
by the Placing Agent 6:00 p.m. on
Thursday, 9 February 2023

Latest Time for Termination.....Friday, 10 February 2023

Announcement of results of the Rights Issue
(including results of the placing of Unsubscribed
Rights Shares and NQS Unsold Rights Shares
and the amount of the Net Gain per Unsubscribed
Rights Share and NQS Unsold Rights Share under
the Compensatory Arrangements) Monday, 13 February 2023

Despatch of refund cheques, if any, if the
Rights Issue is terminated, on or before..... Tuesday, 14 February 2023

Despatch of share certificates of
fully-paid Rights Shares..... Tuesday, 14 February 2023

Expected first day of dealings in
fully-paid Rights Shares.....Wednesday, 15 February 2023

Payment of Net Gain to relevant
No Action Shareholders (if any) Tuesday, 28 February 2023

Designated broker ceases to provide matching services
for odd lots of the Shares 4:00 p.m. on
Friday, 17 March 2023

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or amended varied by the Company. Any change to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
**JIADING INTERNATIONAL GROUP
HOLDINGS LIMITED**
Mou Zhongwei
Chairman

Hong Kong, 10 January 2023

As of the date of this announcement, the executive Directors are Mr. Mou Zhongwei, Ms. Liu Ching Man and Mr. Li Guangying; the non-executive Directors are Ms. Wang Dongmei and Mr. Ye Wenxue; and the independent non-executive Directors are Mr. Luo Ji, Mr. Lui Chi Kin and Ms. Cai Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain of the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.jiadingint.com.