

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Hao Bai International (Cayman) Limited

**Stock code (ordinary shares):** 8431

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 January 2023

**A. General**

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	26 May 2017
Name of Sponsor(s):	CLC International Limited
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	<b>Executive Directors:</b> Wang Lun (Chairman) Shu Zhongwen (Chief Executive Officer) Wong Wing Hung Ng Wan Lok Wang Xinliang Lin Hann Ruey  <b>Non-executive Director:</b> Chen Xiaodan  <b>Independent Non-executive Directors:</b> Ma Meng Li Ruyi Yuen Wai Man Cheung Hiu Fung

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

FF003G

*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the “Shares”)	Approx. % of issued Shares
Harmony Asia International Limited	632,390,000 <sup>(Note 1)</sup>	32.37%
Mr. Sung Chenglei	260,000,000	13.31%
Ms. Chen Mingxia	243,750,000	12.48%

Notes:

- Harmony Asia International Limited is a company incorporated in Samoa which is wholly-owned by Mr. Nam Ho Kwan, a former executive director, the chairman of the board, and chief executive officer of the Company who resigned from such positions with effect from 5 October 2022. As such, Mr. Nam Ho Kwan is deemed, or taken to be, interested in all the Shares held by Harmony Asia International Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Mr. Nam Ho Kwan is the sole director of Harmony Asia International Limited. On 14 September 2020, these 632,390,000 Shares were pledged to Prudential Brokerage Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	Unit 1B, 10/F, Elite Industrial Centre, No. 883 Cheung Sha Wan Road, Kowloon, Hong Kong
Web-site address (if applicable):	<a href="https://www.irasia.com/listco/hk/haobai/">https://www.irasia.com/listco/hk/haobai/</a>

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Share registrar: Principal share registrar and transfer office in the Cayman Islands:

**Conyers Trust Company (Cayman) Limited**  
 Cricket Square, Hutchins Drive  
 PO Box 2681  
 Grand Cayman KY1-1111  
 Cayman Islands

Branch share registrar and transfer office in Hong Kong:

**Tricor Investor Services Limited**  
 17/F, Far East Finance Centre  
 16 Harcourt Road  
 Hong Kong

Auditors:

**CCTH CPA Limited**  
 Unit 1510-1517, 15/F., Tower 2,  
 Kowloon Commerce Centre, No. 51 Kwai Cheong Road,  
 Kwai Chung, New Territories, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal activity of the Company is investment holding. The Group is principally engaged in the design, procurement and installation services of the water circulation systems including swimming pools, water fountains and water curtains, etc.

**C. Ordinary shares**

Number of ordinary shares in issue:	1,953,400,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.

As at the date hereof, 60,000,000 share options granted by the Company under the share option scheme adopted on 12 May 2017 remain outstanding, entitling the respective holders thereof to subscribe for up to 60,000,000 shares at an exercise price of HK\$0.0342 per share which shall be vested and exercisable from 27 April 2022 to 27 April 2032.

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Wing Hung  
(Name)

Title: Director  
*(Director, secretary or other duly authorised officer)*

*NOTE*

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.