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New Amante Group Limited
新愛德集團有限公司

*(formerly known as BCI Group Holdings Limited (高門集團有限公司))
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8412)*

**REVISED EXPECTED TIMETABLE AND DELAY IN DESPATCH OF
PROSPECTUS DOCUMENTS
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES
HELD ON THE RECORD DATE**

SILVERBRICKS SECURITIES COMPANY LIMITED

Underwriter



Reference is made to the announcement (the “**Announcement**”) of New Amante Group Limited dated 28 December 2022 in relation to, amongst other things, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares held on the Record Date. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

As disclosed in the Announcement, the Prospectus Documents setting out the details of the Rights Issue was expected to be despatched to the Qualifying Shareholders on Friday, 13 January 2023. Since additional time is required by the Company to compile and finalise certain information contained in the Prospectus, the despatch date of the Prospectus Documents will be revised to Friday, 3 February 2023 and the expected timetable for the Rights Issue has been revised accordingly.

Set out below is the expected timetable for the Rights Issue which is indicative only, prepared on the assumption that all the conditions of the Rights Issue will be fulfilled or waived (where applicable) and the Prospectus will be despatched on Friday, 3 February 2023:

Event	Respective times and dates
Despatch of the Prospectus Documents	Friday, 3 February 2023
First day of dealing in nil-paid Rights Shares	9:00 a.m. on Tuesday, 7 February 2023
Latest time for splitting of PAL.	4:30 p.m. on Thursday, 9 February 2023
Last day of dealings in nil-paid Rights Shares	Tuesday, 14 February 2023
Latest time for acceptance and payment for the Rights Shares	4:00 p.m. on Friday, 17 February 2023
Latest time for the termination of the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Monday, 20 February 2023
Announcement of the results of the Rights Issue.	Friday, 24 February 2023
Despatch of certificates for fully-paid Rights Shares and refund cheques	Monday, 27 February 2023
Expected first day of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 28 February 2023

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are subject to change, and any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

SUPPLEMENTAL UNDERWRITING AGREEMENT IN RELATION TO THE REVISIONS TO THE EXPECTED TIMETABLE

As a result of the revisions to the expected timetable as set out above, on 12 January 2023 (after trading hours), the Company and the Underwriter entered into a supplemental underwriting agreement (the “**Supplemental Underwriting Agreement**”), pursuant to which the Company and the Underwriter agreed that the timetable for the Rights Issue shall be revised as set out above. Save as revised and/or supplemented in the Supplemental Underwriting Agreement, all other terms and conditions of the Underwriting Agreement shall remain valid and binding and the Company and the Underwriter shall comply with the same wherever appropriate.

WARNING OF THE RISKS OF DEALING IN THE EXISTING SHARES AND NIL-PAID RIGHTS SHARES

Shareholders should note that the Record Date has remained unchanged and dealings in Shares on an ex-rights basis have already commenced on Wednesday, 4 January 2023. The Underwriting Agreement (as supplemented by the Supplemental Underwriting Agreement) contains provisions giving the Underwriter a right to terminate its obligations under the Underwriting Agreement (as supplemented by the Supplemental Underwriting Agreement) upon the occurrence of certain events. The Rights Issue is conditional upon the Underwriting Agreement (as supplemented by the Supplemental Underwriting Agreement) having become unconditional and not being terminated in accordance with the terms thereof (a summary of which is set out in the section headed “Termination of the Underwriting Agreement” in the Announcement). Accordingly, the Rights Issue may or may not proceed.

Any Shareholder or other person dealing in the existing Shares and/or the nil-paid Rights Shares up to the date on which all the conditions to the Rights Issue are fulfilled or waived (as applicable) (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the existing Shares and/or the nil-paid Rights Shares. Any party (including Shareholders and potential investors of the Company) who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
New Amante Group Limited
Wong Chi Yung

Chairman of the Board and Chief Executive Officer

Hong Kong, 12 January 2023

As at the date of this announcement, the executive Directors are Mr. Wong Chi Yung, Mr. Ng Shing Chun Ray and Ms. Lui Lok Yan, and the independent non-executive Directors are Mr. Hui Wai Hung, Mr. Jiang Qiaowei and Mr. Pong Chun Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.new-amante.com>.