

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Easy Repay Finance & Investment Limited

Stock code (ordinary shares): 8079

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 January 2023.

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued into Bermuda with limited liability

Date of initial listing on GEM: 15 October 2001

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Chan Yan Tak (Chairman)
Mr. Lim Ming Shing Tony
Ms. Siu Yeuk Hung, Clara
Mr. Law Ka Kei

Independent Non-Executive Directors:
Mr. Lee King Fui
Mr. Joseph Rodrick Law
Mr. To Kwan
Ms. Ho Sau Ping Pia

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of shares	Percentage
	Best Richest Management Company Limited	181,196,866	41.88%
	Chan Yan Tak (Note)	181,196,866	41.88%

Note:

Mr, Chan Yan Tak is the sole director and shareholder of Best Richest Management Company Limited

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 March

Registered address: Victoria Place, 5th Floor, 31 Victoria Street, Hamilton HM 10, Bermuda

Head office and principal place of business: Unit 02, 11/F, Eastmark, 21 Sheung Yuet Road, Kowloon Bay, Hong Kong

Web-site address (if applicable): www.ecrepay.com

Share registrar: Tricor Standard Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

Auditors: Moore Stephens CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in money lending business, retail and wholesale business in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 432,644,031

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s)
on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share Options

The Company adopted a new Share Option Scheme since 4 January 2011 for valid period of ten years and it was
expired 4 January 2021

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full
responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm,
having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and
complete in all material respects and not misleading or deceptive and that there are no other matters the omission
of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet,
as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information
and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in
connection with or relating to the Information.

Submitted by: To Chi
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic
format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet
as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.