

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Linekong Interactive Group Co., Ltd.

Stock code (ordinary shares): 8267

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of January 19, 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: December 30, 2014

Name of Sponsor(s): Citigroup Global Markets Asia Limited and Macquarie Capital Securities Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:

Wang Feng

Liao Mingxiang

Chen Hao

Wang Jin (also known as Yan Yusong)

Independent non-executive directors:

Zhang Xiangdong

Wu Yueqin

Kong Yi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Substantial Shareholder	Capacity/ Nature of interest	Number of Shares	Approximate percentage of shareholding
	Wang Feng (Note 1)	Interest of Controlled Corporation	66,576,160	21.53%
		Beneficial Owner	12,640,380	
	Wangfeng Management Limited (Note1)	Beneficial Owner	66,576,160	18.09%
	Jin Jiawei	Beneficial Owner	52,318,760	14.22%

Notes:

- (1) Wang Feng holds the entire issued share capital of Wangfeng Management Limited, which in turn directly holds 66,576,160 Shares. Accordingly, Wang Feng is deemed to be interested in the 66,576,160 Shares held by Wangfeng Management Limited. In addition, Wang Feng is interested in 4,207,072 Shares and 8,433,308 restricted shares unit awards ("RSUs") granted to him under the restricted shares unit scheme of the Company (the "RSU Scheme") entitling him to receive 8,433,308 Shares. Ms. Zhu Li is the wife of Mr. Wang Feng and is deemed to be interested in the Shares interested by Mr. Wang Feng under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: December 31

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Registered address:	<p>Floor 4, Willow House Cricket Square P.O. Box 2804 Grand Cayman KY1-1112 Cayman Islands</p> <hr/>
Head office and principal place of business:	<p>Head Office and Principal Place of Business in the People's Republic of China: 5/F, Qiming International Mansion Wangjing North Road Chaoyang District Beijing The People's Republic of China</p> <p>Principal Place of Business in Hong Kong: 40th Floor, Dah Sing Financial Centre No. 248 Queen's Road East Wanchai Hong Kong</p> <hr/>
Web-site address (if applicable):	<p>www.linekong.com</p> <hr/>
Share registrar:	<p>Cayman Islands Principal Share Registrar and Transfer Agent: Offshore Incorporations (Cayman) Limited Floor 4, Willow House Cricket Square P.O. Box 2804 Grand Cayman KY1-1112 Cayman Islands</p> <p>Hong Kong Share Registrar: Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17th Floor Hopewell Centre 183 Queen's Road East Wanchai Hong Kong</p> <hr/>
Auditors:	<p>PricewaterhouseCoopers Certified Public Accountants 22/F, Prince's Building Central Hong Kong</p> <hr/>

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is an online and mobile game developer and publisher and a film producer headquartered in China.

C. Ordinary shares

Number of ordinary shares in issue: 367,974,964

Par value of ordinary shares in issue: US\$0.000025

Board lot size (in number of shares): 500 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

On August 12, 2015, the Company granted 1,849,192 share options to subscribe for 1,849,192 shares of the Company to the then chief financial officer of the Company. As of the date hereof, 462,298 share options have been vested and 1,386,894 share options have been lapsed.

On October 9, 2015, the Company granted 6,010,000 share options to subscribe for 6,010,000 shares of the Company to 98 members of staff of the Company, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 2,878,750 share options have been vested and 3,131,250 share options have been lapsed.

On June 15, 2016, the Company granted 1,750,000 share options to subscribe for 1,750,000 shares of the Company to 5 members of staff of the Company, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 975,000 share options have been vested and 775,000 share options have been lapsed.

On January 18, 2017, the Company granted 9,225,000 share options to subscribe for 9,225,000 shares of the Company to 151 members of staff of the Company, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 3,291,250 share options have been vested and 5,933,750 share options have been lapsed.

On April 1, 2019, the Company granted 1,300,000 share options to subscribe for 1,300,000 shares of the Company to an executive director and a senior management of the Company. As of the date hereof, 1,300,000 share options have been vested.

On August 16, 2019, the Company granted 860,000 share options to subscribe for 860,000 shares of the Company to 17 members of staff of the Company, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 511,250 share options have been vested and 228,750 share options have been lapsed, and the remaining share options are subject to vesting schedule and remain outstanding.

On May 17, 2021, the Company granted 3,645,000 share options to subscribe for 3,645,000 shares of the Company to three executive directors of the Company and 23 members of staff, who are not directors, chief executive or substantial shareholders of the Company, or any of their respective associate(s). As of the date hereof, 933,125 share options have been vested and 2,390,000 share options have been lapsed. The remaining share options are subject to the vesting schedule and remain outstanding.

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wang Feng
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.