



THE STOCK EXCHANGE OF HONG KONG LIMITED (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

# **APPENDIX 5**

# FORMS RELATING TO LISTING

### **FORM F**

# **GEM**

# **COMPANY INFORMATION SHEET**

	C	Case Number:	N/A
Hong Kong Exchanges and Clearing Limited for the contents of this information sheet, madisclaim any liability whatsoever for any loss contents of this information sheet.	ake no representation as t	to its accuracy or comp	leteness and expressly
Company name: Solomor	n Worldwide Holdings Li	imited	
Stock code (ordinary shares): 8133			
This information sheet contains certain part on GEM of The Stock Exchange of Hong Inpurpose of giving information to the public was Listing of Securities on GEM of The Stock Edisplayed at the GEM website on the internof information relevant to the Company and/	Kong Limited (the "Excha vith regard to the Compar Exchange of Hong Kong L et. This information shee	inge"). These particulary in compliance with the imited (the "GEM Listi	ars are provided for the ne Rules Governing the ng Rules"). They will be
The information in this sheet was updated a	s of 20 January 2023		
A.General			
Place of incorporation:	Cayman Islands		
Date of initial listing on GEM:	30 April 2015		
Name of Sponsor(s):	N/A		
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Executive Directors  Woo Lan Ying Shang Ruisen		
	Independent Non-exe Leung Shuk Lan Yuen Wai Man Au Sui Keung Albert	ecutive Directors	
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name Fang Jinhuo	Number of shares of HK\$0.08 each in the share capital of the Company ("Shares") 26,611,500	Approximately percentage of shareholding interests

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	8/F, Wui Tat Centre, 55 Connaught Road West, Hong Kong
Web-site address (if applicable):	http://www.solomon-worldwide.com
Share registrar:	Principal share register and transfer office Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands  Hong Kong branch share registrar and transfer office Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	Yongtuo Fuson CPA Limited
	usiness activities undertaken by the Company and its subsidiaries.)  ng and manufacturing of metal casting parts and products; and (ii)
	50,000
•	08
Board lot size (in number of shares): 10,000	
Name of other stock exchange(s) on N/A	

Expiry date: N/A Page 2 of 3 Oct 2020

N/A

D. Warrants

Stock code:

Board lot size:

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Exercise price:	N/A	
Conversion ratio: (Not applicable if the warrant denominated in dollar value o		
conversion right)		
No. of warrants outstanding:	<u>N/A</u>	
No. of shares falling to be issu	ued upon arrants: <u>N/A</u>	
E. Other securities		
Details of any other securities (i.e. other than the ordinary sl granted to executives and/or e	nares described in C above and warrants described in D above but including options	
(Please include details of stocl on which such securities are l	code if listed on GEM or the Main Board or the name of any other stock exchange(s) isted).	
If there are any debt securities	in issue that are guaranteed, please indicate name of guarantor.	
N/A		
Responsibility statement		
responsibility for the accuracy having made all reasonable ir complete in all material respe	(the "Directors") as at the date hereof hereby collectively and individually accept full of the information contained in this information sheet ("the Information") and confirm, equiries, that to the best of their knowledge and belief the Information is accurate and cts and not misleading or deceptive and that there are no other matters the omission rmation inaccurate or misleading.	
	and individually accept full responsibility for submitting a revised information sheet, able after any particulars on the form previously published cease to be accurate.	
	at the Stock Exchange has no responsibility whatsoever with regard to the Information ne Exchange against all liability incurred and all losses suffered by the Exchange in the Information.	
	Woo Lan Ying Name)	
Title: (	Executive Director Director, secretary or other duly authorised officer)	
NOTE		

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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