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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
IN RELATION TO THE TENANCY AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of Jimu Group Limited (the “**Company**”) dated 12 January 2023 in relation to the discloseable transaction relating to the tenancy agreement dated 12 January 2023 entered into between Win Origin Investments Limited (the “**Landlord**”) and Art Kingdom Limited. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide supplemental information on the identity of the ultimate beneficial owner of the Landlord (the “**UBO**”).

INFORMATION ON THE LANDLORD

Prior to the entering into of the Tenancy Agreement, the Directors have taken reasonable and applicable procedures to understand the UBO and based on the response from the management of the Landlord, the UBO is a reputable family in Hong Kong and all members of which are Independent Third Parties. The Directors also understand that the Landlord has been focusing on operating lease of premises in Hong Kong as its usual and ordinary course of business.

Save as the aforesaid, to the best of the Directors’ knowledge, information and belief, having made all reasonable enquires, the Directors do not have any other information in relation to the UBO.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Jimu Group Limited
Wei Ju
Executive Director

Hong Kong, 20 January 2023

As at the date of this announcement, the executive Directors of the Company are Ms. Wei Ju and Mr. Tsang Hing Bun; the non-executive Directors of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup8187.com>.