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VIVA CHINA HOLDINGS LIMITED
非凡中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8032)

**COMPLETION OF VERY SUBSTANTIAL ACQUISITION
AND CONNECTED TRANSACTION
IN RELATION TO
PROPOSED ACQUISITION OF THE REMAINING 49% INTEREST IN
LIONROCK CAPITAL PARTNERS QILE LIMITED**

Reference is made to (a) the announcement of Viva China Holdings Limited (the “**Company**”) dated 17 November 2022 and the circular of the Company dated 30 December 2022 (the “**Circular**”) in relation to, among other things, the very substantial acquisition and connected transaction relating to proposed acquisition of the remaining 49% interest in LionRock Capital Partners QiLe Limited; and (b) the announcement of the Company dated 18 January 2023 in relation to poll results of the extraordinary general meeting (the “**EGM**”) of the Company held on the same day. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

COMPLETION OF VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

The Board is pleased to announce that, following the approval of the Shareholders at the EGM for the Agreement and the transactions contemplated thereunder, all Conditions under the Agreement have been fulfilled and Completion took place on 30 January 2023. Following Completion, the Target will become an indirect wholly owned subsidiary of the Company and the results of the Target Group will continue to be consolidated into the financial statements of the Group.

By Order of the Board
Viva China Holdings Limited
LI Ning
Chairman & Chief Executive Officer

Hong Kong, 30 January 2023

Executive Directors:

Mr. LI Ning (*Chairman and Chief Executive Officer*)

Mr. LI Chunyang

Mr. LI Qilin

Non-executive Directors:

Mr. Victor HERRERO

Mr. MA Wing Man

Ms. LYU Hong

Independent non-executive Directors:

Mr. LI Qing

Mr. PAK Wai Keung, Martin

Mr. WANG Yan

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its posting and the Company's website at www.vivachina.hk.