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ROYAL GROUP HOLDINGS INTERNATIONAL COMPANY LIMITED

皇璽集團控股國際有限公司

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8300)

PROFIT WARNING

This announcement is made by Royal Group Holdings International Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the nine months ended 31 December 2022 (“**2022Q3**”) and the information currently available, the Group expects to record an increase in loss attributable to the owners of the Company for 2022Q3 as compared to that for the nine months ended 31 December 2021 (“**2021Q3**”). The Group’s loss attributable to the owners of the Company is expected to be not more than HK\$14.0 million for 2022Q3, as compared to a loss attributable to the owners of the Company of approximately HK\$3.4 million for 2021Q3.

Based on the information currently available, the Board considers that the expected increase in loss attributable to the owners of the Company for 2022Q3 as compared to that for 2021Q3 was mainly attributable to (i) a significant drop in revenue, which was mainly due to the negative impacts of the outbreak of COVID-19 pandemic during 2022Q3, the closure of “*Hanlin Tea Room/Hut (翰林茶館/棧)*” in Harbour City in August 2021 and “*Du Hsiao Yueh Restaurant (度小月)*” in V Walk, Nam Cheong in October 2021 (which contributed revenue for 2021Q3 but not for 2022Q3) and the relocation of “*Du Hsiao Yueh Restaurant (度小月)*” in Times Square, Causeway Bay to Jaffee Road, Causeway Bay which led to temporary closure of business in August 2022; (ii) the significant decrease in COVID-19-related rental concession; (iii) the effect of the one-off gain on disposal of a property recognised during 2021Q3, partially offset by (iv) the decrease in administrative expenses.

The information in this announcement is only based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group for 2022Q3 by the Board and may be subject to adjustments. The unaudited consolidated management accounts of the Group for 2022Q3 have not yet been reviewed by the audit committee of the Company, and have not been reviewed or audited by the auditor of the Company. The actual quarterly results of the Group for 2022Q3 may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the Company's quarterly results announcement for 2022Q3, which is expected to be published on or around 9 February 2023 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Royal Group Holdings International Company Limited
Wong Man Wai
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 7 February 2023

As at the date of this announcement, the executive Directors are Mr. Wong Man Wai, Mr. Chan Chak To Raymond and Ms. Lam Wai Kwan; and the independent non-executive Directors are Mr. Ma Yiu Ho Peter, Mr. Cai Chun Fai and Mr. Ng Sai Cheong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.hkrcg.com.