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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8001)

VOLUNTARY ANNOUNCEMENT

**MEMORANDUM OF UNDERSTANDING
IN RELATION TO THE POSSIBLE COOPERATION**

This announcement is made by Orient Securities International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis in order to keep its shareholders and potential investors updated with the latest business development of the Group.

THE MEMORANDUM OF UNDERSTANDING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 8 February 2023 (after trading hours), the Company entered into a non-legally binding memorandum of understanding (the “**MOU**”) with a well established financial printing service provider (the “**Strategic Partner**”), pursuant to which the parties to the MOU intend to collaborate with each other so as to bring mutual benefits to each other, and the collaboration may be in form of, including but not limited to, (a) promote business of each party; (b) refer business, which the other party is or will be engaging, to the other party, and (c) if appropriate, jointly take up and handle business.

Pursuant to the MOU, the Group will set up a special purpose vehicle in Hong Kong as a platform company (the “**Platform Company**”) to focus on providing translation services, while the Strategic Partner agreed to support the said new business by its printing production factory to provide financial printing services for customers who applied for the services through the Platform Company.

* For identification purposes only

Information of the Strategic Partner

The Strategic Partner is a printing service provider which principally provide commercial printing and financial printing services in Hong Kong. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiry, the Strategic Partner and its ultimate beneficial owner(s) are independent third parties and not connected with the Company and its connected persons (as defined in the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)).

REASONS FOR AND BENEFITS OF ENTERING INTO OF THE MEMORANDUM OF UNDERSTANDING

The Company is an investment holding company. The Group is principally engaged in the provision of (i) brokerage services and relevant service income; (ii) underwriting and placing services; (iii) securities, initial public offering financing services; and (iv) money lending services.

In order to diversify the business of the Group and to increase the Group’s source of revenue, the Company has been seeking various business development opportunities. The Directors are optimistic about the prospects of the fund-raising activities through initial public offerings in Hong Kong after considering the growing signs of a post-COVID economic recovery. Given the financial printing services industry is associated with the number of listed companies as well as equity fund raising activities on the Stock Exchange, the Board is of the view that the entering into of the MOU enables the Company to develop the financial printing business thereby broaden and diversify its business, which is also expected to increase the Group’s profitability and bring long term value to the Group.

GENERAL

The MOU merely provides a strategic cooperation framework between the Company and the Strategic Partner. The terms of cooperation contemplated under the MOU are subject to the terms of any definitive agreements which the Group and the Strategic Partner may subsequently enter into from time to time. If any transaction contemplated under the MOU constitutes a notifiable transaction for the Company under the GEM Listing Rules, further announcement(s) will be made by the Company as and when appropriate.

By order of the Board
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 8 February 2023

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai, Mr. Tang Chung Wai and Ms. Chan Man Yi as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of The Stock Exchange of Hong Kong Limited’s website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.