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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited
寶 積 資 本 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 13 FEBRUARY 2023;
AND
AMENDMENTS TO THE EXISTING AMENDED AND
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION
AND ADOPTION OF THE THIRD AMENDED AND RESTATED
MEMORANDUM AND ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of Amasse Capital Holdings Limited (the “**Company**”) announced that all resolutions proposed at the annual general meeting of the Company held on Monday, 13 February 2023 (the “**AGM**”) were taken by poll.

Unless stated otherwise, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 29 December 2022 (the “**Circular**”) in relation to the AGM.

The executive Directors, Dato’ Sri Lai Chai Suang, Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan, and the independent non-executive Directors, Mr. Cheung Pak To, *BBS* and Mr. Li Wing Sum Steven attended the AGM in person. Dr. Yu Yuen Ping, the independent non-executive Director, was absent due to his other business commitments.

RESULTS OF THE AGM

The poll results in respect of the resolutions passed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes (%) <i>(Note a)</i>	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditor of the Company for the year ended 30 September 2022.	750,006,550 100%	0 0%
2.	(A) To re-elect Dato' Sri Lai Chai Suang as an executive Director.	750,006,550 100%	0 0%
	(B) To re-elect Ms. Tsang Kwong Wan as an executive Director.	750,006,550 100%	0 0%
	(C) To re-elect Dr. Yu Yuen Ping as an independent non-executive Director.	750,006,550 100%	0 0%
	(D) To authorize the Board to fix the Directors' remunerations.	750,006,550 100%	0 0%
3.	To re-appoint Cheng & Cheng Limited as auditor of the Company and to authorize the Board to fix its remuneration.	750,006,550 100%	0 0%
4.	To grant a general mandate to the Directors to allot, issue and deal with unissued shares of the Company not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution.	750,006,550 100%	0 0%
5.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution.	750,006,550 100%	0 0%
6.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares not exceeding the aggregate number of the shares repurchased by the Company pursuant to the general mandate granted under resolution no. 5.	750,006,550 100%	0 0%
SPECIAL RESOLUTION			
7.	To approve the amendments to the existing amended and restated memorandum and articles of association of the Company and the adoption of the third amended and restated memorandum and articles of association of the Company.	750,006,550 100%	0 0%

* The full text of the resolutions are set out in the notice of the AGM dated 29 December 2022.

Notes:

- a. The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the AGM in person or by proxy.
- b. As all of the votes were cast in favour of each of the resolutions nos. 1-6, all such ordinary resolutions were duly passed.
- c. As all of the votes were cast in favour of the resolution no. 7, such special resolution was duly passed.
- d. The total number of shares of the Company in issue and entitling the holders to attend and vote on the resolutions at the AGM: 1,100,000,000.
- e. The total number of shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 17.47A of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”): Nil.
- f. The total number of shares of the Company that are required under the GEM Listing Rules to abstain from voting at the AGM: Nil.
- g. None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- h. The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

AMENDMENTS TO THE EXISTING AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE THIRD AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is pleased to announce that, as set out above, the special resolution approving the adoption of the Third Amended and Restated Memorandum and Articles of Association was duly passed by the shareholders of the Company at the AGM. The Third Amended and Restated Memorandum and Articles of Association would take effect from the conclusion of the AGM, full text of which will be published on the websites of the Company (www.amasse.com.hk) and the Stock Exchange (www.hkexnews.hk).

By order of the Board
Amasse Capital Holdings Limited
Dato’ Sri Lai Chai Suang
Chairman and Executive Director

Hong Kong, 13 February 2023

As at the date of this announcement, the executive Directors are Dato' Sri Lai Chai Suang, Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Li Wing Sum Steven and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company's website at www.amasse.com.hk.