## **APPENDIX 5**

#### FORMS RELATING TO LISTING

#### FORM F

#### GEM

#### COMPANY INFORMATION SHEET

#### Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

All Nation International Group Limited (formerly known as China All Nation International Holdings Group Limited)

Stock code (ordinary shares): 08170

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of <u>13 February 2023</u>

#### <u>A. General</u>

**Company name:** 

Place of incorporation:	Cayman Islands	
Date of initial listing on GEM:	5 December 2014	
Name of Sponsor(s):	Messis Capital Limited	
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Executive Directors: Lin Ye (Chairman) Au Siu Chung Non-Executive Director: Su Baocheng	
	Independent Non-Executive Directors: Kwong Ka Ki Bat-Ochir Purevdemberel Jiang Taotao	

# THE STOCK EXCHANGE OF HONG KONG LIMITED (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	Name		Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Lin Ye	e	86,534,000	21.04%
	Sonic Solutions Limited (Note 1) Jing Shiqi		86,534,000	21.04%
			60,000,000	14.59%
	Wealth Corpora (Note 2		60,000,000	14.59%
	Liu Gu	· · · · · · · · · · · · · · · · · · ·	54,833,000	13.33%
	Note 1: Note 2:	Ye, an execut issued share c to be, interestu purpose of the of Hong Kong These 60,000,0 Shiqi beneficia Corporation a held by Wealtl	000 Shares are held by Sonic S ive director of the Company, b apital of Sonic Solutions Limite ed in all the Shares held by Soni Securities and Futures Ordinanc g). 00 Shares are held by Wealth Triu Illy owns the entire issued share and is deemed, or taken to be, h Triumph Corporation for the p ance (Chapter 571 of the Laws of	beneficially owns the entire ed and is deemed, or taken ic Solutions Limited for the ee (Chapter 571 of the Laws umph Corporation. Mr. Jing capital of Wealth Triumph interested in all the Shares urpose of the Securities and
Name(s) of company(ies) listed on GEM or				<u> </u>
the Main Board of the Stock Exchange within the same group as the Company:	N/A			
Financial year end date:	31 July			
Registered address:	Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands			
Head office and principal place of business:	Shui C		Road	
Web-site address (if applicable):	www.a	allnationinte	ernational.com	

# THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Ocorian Trust (Cayman) Limited Windward 3 Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands
	<b>Branch share registrar and transfer office in Hong Kong:</b> Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	Moore Stephens CPA Limited 801–806 Silvercord, Tower 1, 30 Canton Road, Tsimshatsui, Kowloon, Hong Kong

#### $\underline{B.\,Business\,activities}$

The Company and its subsidiaries are principally engaged in the provision of civil engineering consulting and contracting services in Hong Kong, property sub-leasing and management business in the People's Republic of China, interior design and decoration works in both Hong Kong and the People's Republic of China and commodity trading in the People's Republic of China.

#### C. Ordinary shares

Number of ordinary shares in issue:	
	411,200,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	1,000
Name of other stock exchange(s) on	
which ordinary shares are also listed:	N/A

# THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	<u>N/A</u>
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>N/A</u>

#### **E. Other securities**

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

## THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

#### **Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:

Lin Ye

(Name)

Title:

Director

(Director, secretary or other duly authorised officer)

#### NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.