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LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED

陸慶娛樂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8052)

**INSIDE INFORMATION
ADJOURNMENT OF WINDING-UP PETITION HEARING**

This announcement is made by Luk Hing Entertainment Group Holdings Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10(2)(a) and Rule 17.27(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 3 July 2019 and the circular of the Company dated 22 August 2019 in respect of issuance of convertible promissory notes, and the announcement of the Company dated 16 December 2022 in respect of a winding up petition received by the Company. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the aforesaid announcements and circular.

On 22 February 2023, the Petition has been heard by the High Court and the High Court has ordered that the Petition be adjourned to Monday, 27 February 2023.

In view of the impact of the possible winding-up order on the transfer of Shares, the Company will continue to seek legal advice in respect of the Petition and a possible application to the High Court for a validation order. The Company will make further announcement(s) to keep the Shareholders and investors of the Company informed of any material developments in relation to aforesaid when appropriate and in accordance with the GEM Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares and other securities of the Company.

Transfer of Shares may be restricted as the deposits of the Company's shares into CCASS may be suspended due to the Petition. Shareholders and potential investors should exercise caution when they deal or contemplate dealing in the Shares of the Company.

By order of the Board
Luk Hing Entertainment Group Holdings Limited
Choi Siu Kit
Executive Director

Hong Kong, 22 February 2023

As at the date of this announcement, the executive Directors are Mr. Choi Yat Hon (formerly known as Choi Yiu Ying), Mr. Choi Siu Kit and Mr. Yeung Chi Shing; the non-executive Director is Mr. Au Ka Wai; and the independent non-executive Directors are Mr. Ip Hoi Fan, Mr. Wong Chung Wai and Ms. Tse Mei Ling.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on "Latest Company Announcements" page of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at www.lukhing.com.