

THE STOCK EXCHANGE OF HONG KONG LIMITED (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number:

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name:

China Hongbao Holdings Limited

Stock code (ordinary shares): 8316

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 February 2023

A. General

Place of incorporation:	Cayman Islands	
Date of initial listing on GEM:	10 August 2015	
Name of Sponsor(s):	N/A	
Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Executive: Independent Non-Executive:	Mr. Cheng Jun Mr. Ji Zhendong Mr. Chow Chun To Dr. Kung Wai Chiu Marco Ms. Wong Chi Yan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other	Name	Percentage of Shareholding	Number of Shares
interests in the ordinary shares and other securities of the Company	QUANTONG GROUP HOLDINGS LIMITED ("Quantong")	(%) 72.35	599,100,000
	("Quantong") Mr. Xing Yuan (<i>"Mr. Xing"</i>) (Note)	72.35	599,100,000
	Note: These 599,100,000 beneficially owns 100% of Mr. Xing is deemed, or tal by Quantong for the purpo Ordinance (Cap. 571 of th	the issued share c ken to be, interested ose of the Securities	apital of Quantong. d in all the shares held s and Futures
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
Financial year end date:	31 March		
Registered address:	Windward 3, Regatta Office Park PO Box 1350, Grand Cayman KY1-1108 Cayman Islands		
Head office and principal place of business:	Room 502, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong		
Web-site address (if applicable):	www.quantongkonggu.cor	<u>n</u>	
Share registrar:	Principle share registrar and transfer office: Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350, Grand Cayman KY1-1108 Cayman Islands		
	Hong Kong branch shar Tricor Investor Services Li 17/F, Far East Finance Ce 16 Harcourt Road Hong Kong	imited	nsfer office:
Auditors:	CCTH CPA Limited Unit 1510-1517, 15/F Tower 2, Kowloon Commo No. 51 Kwai Cheong Road Kwai Chung, New Territor Hong Kong	d	

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B. Business activities

The group is a subcontractor principally engaged in the foundation and other construction business and supply chain business in Hong Kong and the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:	828,050,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A
D. Warrants	
Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:

Cheng Jun (Name)

Title:

Executive Director (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.