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LUK HING ENTERTAINMENT GROUP

LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED

陸慶娛樂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8052)

**INSIDE INFORMATION
DISMISSAL OF WINDING UP PETITION**

Reference is made to the announcement of the Company dated 3 July 2019 and the circular of the Company dated 22 August 2019 in respect of issuance of convertible promissory notes, and the announcements of the Company dated 16 December 2022, 22 February 2023 and 24 February 2023 in respect of a winding up petition received by the Company and the updates thereof. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the aforesaid announcements and circular.

The Board is pleased to announce that on 27 February 2023, the High Court has ordered that the Petition be dismissed.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board

Luk Hing Entertainment Group Holdings Limited

Choi Siu Kit

Executive Director

Hong Kong, 27 February 2023

As at the date of this announcement, the executive Directors are Mr. Choi Yat Hon (formerly known as Choi Yiu Ying), Mr. Choi Siu Kit and Mr. Yeung Chi Shing; the non-executive Director is Mr. Au Ka Wai; and the independent non-executive Directors are Mr. Ip Hoi Fan, Mr. Wong Chung Wai and Ms. Tse Mei Ling.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on “Latest Company Announcements” page of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at www.lukhing.com.