

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hi-Level Technology Holdings Limited

Stock code (ordinary shares): 8113

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 February 2023.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 January 2016

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Dr. Yim Yuk Lun, Stanley BBS JP
Mr. Chang Wei Hua
Mr. Wei Wei
Mr. Tong Sze Chung

Non-executive Director:
Mr. Wong Wai Tai

Independent Non-executive Directors:
Mr. Shea Chun Lok, Quadrant
Mr. Tsoi Chi Ho, Peter
Mr. Fung Cheuk Nang, Clement

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Substantial Shareholder	Capacity	Number of issued ordinary shares held (Note 1)	Percentage of issued share capital of the Company
	S.A.S. Dragon Holdings Limited (Note 2)	Interest in a controlled corporation	224,423,000(L)	34.38%
	S.A.S. Investment Company Limited	Beneficial owner	224,423,000(L)	34.38%
	Dr. Yim Yuk Lun, Stanley BBS JP (Note 3)	Beneficial owner and interest in controlled corporation	267,545,861(L)	40.99%
	Mr. Chang Wei Hua (Note 4)	Beneficial owner and interest in controlled corporation	76,847,000(L)	11.77%
	Mr. Wei Wei (Note 5)	Beneficial owner and interest in controlled corporation	76,847,000(L)	11.77%

Notes:

1. The Letter "L" denotes the person/corporation's long position in our shares as defined in the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong, "SFO").
2. S.A.S. Dragon Holdings Limited ("**S.A.S. Dragon**") is deemed to be interested in the 224,423,000 shares held by S.A.S. Investment Company Limited ("**S.A.S. Investment**") , a wholly-owned subsidiary of S.A.S. Dragon, under SFO.
3. Dr. Yim Yuk Lun, Stanley BBS JP beneficially owns 43,122,861 shares and is the controlling shareholder of S.A.S. Dragon; he is therefore under the SFO deemed to be interested in 224,423,000 shares held by S.A.S. Investment which is a wholly-owned subsidiary of S.A.S. Dragon.
4. Mr. Chang Wei Hua beneficially owns 600,000 shares and 76,247,000 shares are held by Vertex Value Limited, a company incorporated in the British Virgin Islands, which is beneficially owned by Mr. Chang Wei Hua under SFO.
5. Mr. Wei Wei beneficially owns 600,000 shares and 76,247,000 shares are held by Victory Echo Holdings Limited, a company incorporated in the British Virgin Islands, which is beneficially owned by Mr. Wei Wei under SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

One Nexus Way, Camana Bay, Grand Cayman, KY1-9005, Cayman Islands

Head office and principal place of business:

Room 614, 6/F, Tower B, Hunghom Commercial Centre, 37 Ma Tau Wai Road, Hunghom, Kowloon, Hong Kong

Web-site address (if applicable):

www.hi-levelhk.com

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Share registrar:

Principal Share Registrar:
Intertrust Corporate Services (Cayman) Limited
One Nexus Way, Camana Bay
Grand Cayman, KY1-9005
Cayman Islands

Hong Kong Share Registrar:
Tricor Secretaries Limited
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

Auditors:

BDO Limited
25th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is primarily engaged in the sale of electronic components (mainly integrated circuit and panels) for consumer electronic products such as mobile internet devices, electronic learning aids, multi-media player (car infotainment system), smartphone panel modules, set-top boxes, and video image device together with the provision of IDH services to original brand manufacturers and original design manufacturers.

C. Ordinary shares

Number of ordinary shares in issue: 652,770,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: TONG SZE CHUNG
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.