

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	28 February 2023	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	Millennium Pacific Group Holdings Limited		
Date Submitted:	01 March 2023		
I. Movements in Autho	rised / Registered Share Capital		

1. Type of shares	Ordinary shares		Class of shares	Not appli	Not applicable		Listed on SEHK (Note 1)		Yes	
Stock code	08147		Description							
Number		Number o	f authorised/registered	ed shares Par value Authorised/registered			red share capital			
Balance at close of preceding month		6,250,000,000		HKD	0.0016		HKD	10,000,000		
Increase / decrease (-)							HKD			
Balance at close of the month		6,250,000,000		HKD		0.0016	HKD		10,000,000	

Total authorised/registered share capital at the end of the month: HKD 10,000,000

## II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	08147		Description			
Balance at close of preceding month			1,030,738,970			
Increase / decrease (-)						
Balance at close of the month		1,030,738,970				

## III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applica	able	Shares issuable to be list	res issuable to be listed on SEHK (Note 1)			
Stock code of shares issuable	) 08147								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the	month	Number of share opt outstanding at close the month		the issuer which n	nay be t thereto	I Manien Inner I	hay be cise of to be the
1). Share Option Scheme adopted on 20/06/2014 with exercise price of HK \$0.2412 per share	25,192,000			25,192	2,000	0 2	5,192,000	25,1	192,000
General Meeting approval date (if applicable)	General Meeting approval 21 June 2018								
<ul> <li>2). Share Option Scheme adopted on 20/06/2014 with exercise price of HK \$0.032 per share</li> </ul>	103,072,000			103,072	2,000	0 10	3,072,000	103,0	)73,897
General Meeting approval date (if applicable) 26 June 2020									

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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## (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1.	Type of shares issuable	Ordinary sha	res	Class of shares	Not applicable	Shares issuable to be listed o	n SEHK (Note 1)	Yes	
St	Stock code of shares issuable (if listed on SEHK) (Note 1) 08147			08147					
D	escription of the Convertible	es Currency	Amount at clo preceding m		Movement during the month	Amount at close of the month	No. of new share issuer issued durin month pursuant the (C)	ig the is ereto issu	o. of new shares of suer which may be ued pursuant thereto at close of the month
1).	Issue of Convertible Bond Under General Mandate o 2 July 2021			20,000,000		20,000,000		0	166,666,666
Ste	pe of convertibles ock code of the Convertibles listed on SEHK) (Note 1)	Bond/Note	25						
Subscription/Conversion price HKD 0.12		0.12							
	eneral Meeting approval date applicable)	e 26 June 2	020						

Total C (Ordinary shares):

0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0	
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Zhou Chuang Qiang
Title:	Director
	(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"