

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

BAR PACIFIC®

BAR PACIFIC GROUP HOLDINGS LIMITED

太平洋酒吧集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8432)

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

The Company is making arrangements in accordance with Rules 16.04A and 16.04B of the GEM Listing Rules and the Articles of Association, to offer Shareholders options to elect for the means of receipt and language(s) of the Company's future Corporate Communications.

If the Company does not receive a duly completed and signed Reply Form or any response indicating the objection from the Shareholder in writing to receive the Corporate Communications in electronic form by 29 March 2023, such Shareholder will be deemed to have consented to receive the Website Version for all future Corporate Communications.

INTRODUCTION

The Company announces that pursuant to Rules 16.04A and 16.04B of the GEM Listing Rules and the Articles of Association, arrangements are being made to offer Shareholders options to elect for the means of receipt (in printed form or by Website Version) and language(s) (in English only, in Chinese only or in both English and Chinese) of the Company's future Corporate Communications.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends the Shareholders to elect for the Website Version for receiving the Company's future Corporate Communications.

ARRANGEMENTS

In accordance with Rules 16.04A and 16.04B of the GEM Listing Rules and the Articles of Association, the following arrangements will be made by the Company:

1. The First Letter will be sent by the Company together with the Reply Form, in both English and Chinese, to Shareholders on 1 March 2023 to enable them to elect any one of the following options:
 - (i) to access the Website Version of all future Corporate Communications, instead of receiving printed copies by mail; or
 - (ii) to receive by mail the printed English version of all future Corporate Communications only; or
 - (iii) to receive by mail the printed Chinese version of all future Corporate Communications only; or
 - (iv) to receive by mail both the printed English and Chinese versions of all future Corporate Communications.

The Reply Form should be duly completed, signed and returned by post using the freepost mailing label at the bottom of the Reply Form or by hand delivery to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong on or before 29 March 2023.

The First Letter explains that if the Company does not receive the duly completed and signed Reply Form or any response indicating the objection from the Shareholder in writing to receive the Corporate Communications in electronic form on or before 29 March 2023, such Shareholder will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a notification letter of the publication of the Corporate Communications on the Company's website will be sent to such Shareholder in the future, until the Shareholder informs the Company's branch share registrar in Hong Kong by reasonable prior notice in writing or by email to barpacific-ecom@hk.tricorglobal.com.

2. For those Shareholders who wish to receive the Corporate Communications in printed form, they can select to receive the English version only, the Chinese version only, or both English and Chinese versions. The Company will send the selected language version(s) of the Corporate Communications to those Shareholders unless and until they inform the Company's branch share registrar in Hong Kong by reasonable prior notice in writing or by email to barpacific-ecom@hk.tricorglobal.com that they wish to receive the Corporate Communications in the other (or both) language(s) (as the case may be), or to receive the Website Version of future Corporate Communications.

3. When each of the future Corporate Communications is sent in printed form to a Shareholder in accordance with the arrangements described above, the Second Letter together with the Request Form, in both English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communications, specifying that the Corporate Communications prepared in the other language will be available upon request. Shareholders may at any time request for the other language of the Corporate Communications by completing and returning the Request Form to the Company's branch share registrar in Hong Kong or by email to barpacific-ecom@hk.tricorglobal.com.
4. For any Shareholder who has elected, or is deemed to have elected, to receive the Website Version of future Corporate Communications, if for any reason, such Shareholder has difficulty in receiving or gaining access to the Company's website or wishes to receive a printed version of the Corporate Communications, the Company or the Company's branch share registrar in Hong Kong will, upon request in writing by the Shareholder to the branch share registrar in Hong Kong or by email to barpacific-ecom@hk.tricorglobal.com promptly send the relevant Corporate Communications to such Shareholder in printed form in the selected language version(s) free of charge.
5. All future Corporate Communications in both English and Chinese versions will be available on the Company's website at www.barpacific.com.hk in accessible format and a copy in electronic format of the Corporate Communications in both languages will be submitted to the Stock Exchange's website for publication for its website at www.hkexnews.hk pursuant to the GEM Listing Rules.
6. Shareholders shall have the right at any time by reasonable prior notice in writing to the Company's branch share registrar in Hong Kong or by sending a prior notice via email at barpacific-ecom@hk.tricorglobal.com specifying their name, address and request, to change the means of receipt and/or the language of the Corporate Communications.
7. Shareholders may call the hotline of the Company's branch share registrar in Hong Kong at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) in respect of the arrangements set out above.
8. The First Letter and the Second Letter will mention that printed copies of both languages of all future Corporate Communications will be available from the Company and the Company's branch share registrar in Hong Kong upon request, as well as on the Company's website at www.barpacific.com.hk and on the Stock Exchange's website at www.hkexnews.hk, and that the dial-up hotline service has been provided.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions having the following meanings:

“Articles of Association”	articles of association of the Company as amended from time to time
“Company”	Bar Pacific Group Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on GEM (stock code: 8432)
“Corporate Communications”	any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) directors’ reports, annual accounts together with the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) quarterly reports; (d) notices of meetings; (e) listing documents; (f) circulars; (g) proxy forms; and (h) reply slips
“Director(s)”	the director(s) of the Company
“First Letter”	a letter dated 1 March 2023 to be sent by the Company to the Shareholders together with the Reply Form
“GEM”	GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM as amended, supplemented or otherwise modified from time to time
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Reply Form”	a pre-paid reply form (a stamp is not needed for posting in Hong Kong) to be sent together with the First Letter
“Request Form”	a pre-paid request form (a stamp is not needed for posting in Hong Kong) to be sent together with the Second Letter
“Second Letter”	a letter to be sent to the Shareholders by the Company together with each future printed Corporate Communications and the Request Form

“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Website Version”	the version of Corporate Communications in electronic form published, in both English and Chinese, on the Company’s website

By order of the Board
Bar Pacific Group Holdings Limited
Chan Tsz Kiu Teresa
Chairlady and Executive Director

Hong Kong, 1 March 2023

As at the date of this announcement, the executive Directors are Ms. Chan Tsz Kiu Teresa (Chairlady), Ms. Chan Ching Mandy, Ms. Chan Tsz Tung and Ms. Tse Ying Sin Eva (Chief Executive Officer); and the independent non-executive Directors are Mr. Chan Chun Yeung Darren, Mr. Chin Chun Wing and Mr. Tang Wing Lam David.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at www.barpacific.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.