

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ISP Global Limited

Stock code (ordinary shares): 8487

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 March 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 January 2018

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

Mr. Cao Chunmeng

Mr. Han Bing

Mr. Yuan Shuangshun

Mr. Mong Kean Yeow

Ms. Choon Shew Lang

Non-Executive Director:

Mr. Qiu Yingming

Independent Non-Executive Directors:

Mr. Zheng Xiaorong

Mr. Yan Xiaotian

Mr. Tang Chi Wai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of Shares held	Percentage of Issued Shares
Cao Chunmeng	Beneficial owner	102,808,000	11.68%
Lux Aeterna Global Fund SPC	Beneficial owner	65,300,000	7.42%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

30 June

Registered address:

Windward 3
Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

Suite 4302, 43/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong

Web-site address (if applicable):

www.ispg.hk

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Ocorian Trust (Cayman) Limited
Windward 3
Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:

Boardroom Share Registrars (HK) Limited
2103B, 21/F
148 Electric Road
North Point
Hong Kong

Auditors:

Moore Stephens CPA Limited
801-806, Silvercord, Tower 1
30 Canton Road, Tsim Sha Tsui
Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

ISP Global Limited and its subsidiaries (collectively, the "Group") principally engages in sale of networking, sound and communication systems, provision of integrated services of networking, sound and communication systems in Singapore and the People's Republic of China ("PRC") and e-commerce operation in PRC.

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C. Ordinary shares

Number of ordinary shares in issue: 880,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: Nil

Board lot size: Nil

Expiry date: Nil

Exercise price: Nil

Conversion ratio: Nil
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Nil

No. of shares falling to be issued upon the exercise of outstanding warrants: Nil

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

The Company granted 65,300,000 share options on 31 December 2021, at an exercise price of HK\$0.5 per share with validity period till 30 December 2026. As at the date of this form, the share options to subscribe for up to an aggregate of 59,700,000 shares remain outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: Cao Chunmeng
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.