

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Cornerstone Technologies Holdings Limited

Stock code (ordinary shares): 8391

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 March 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 May 2018

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. LIANG Zihao
Mr. LI Man Keung Edwin
Mr. SAM WENG WA Michael
Mr. LAU Wai Yan Lawson
Mr. PAN Wenyuan
Ms. WU Yanyan
Mr. YEUNG Chun Yue David

Non-executive Director:
Mr. WU Jianwei

Independent Non-executive Directors:
Mr. TAM Ka Hei Raymond
Mr. YUEN Chun Fai
Ms. ZHU Xiaohui
Mr. KO Shu Ki Kenneth.

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares of HK\$0.01 each in the share capital of the Company (the "Shares") ^(Note 1)	Approximate percentage of issued Shares
Mr. Wu Jianwei <i>(Note 2)</i>	259,795,225	32.93%
Mr. Liang Zihao <i>(Note 2)</i>	249,311,225	31.60%
Global Fortune Global Limited <i>(Note 2)</i>	235,603,225	29.86%
Mr. Li Man Keung Edwin <i>(Note 3)</i>	104,304,613	13.22%
Glorytwin Limited <i>(Note 3)</i>	81,000,000	10.27%

Notes:

1. The entire issued share capital of the Company was 789,039,399 ordinary shares of HK\$0.01 each.
2. 235,603,225 Shares are held by Global Fortune Global Limited. Global Fortune Global Limited is owned as to 51% by Mr. Wu Jianwei and 49% by Mr. Liang Zihao. Mr. Wu Jianwei and Mr. Liang Zihao are deemed to be interested in the shares in which Global Fortune Global Limited is interested under the Securities and Futures Ordinance respectively. Mr. Wu Jianwei also directly holds 24,192,000 Shares and Mr. Liang Zihao also directly holds 13,708,000 Shares.
3. 81,000,000 Shares are held by Glorytwin Limited. Glorytwin Limited is wholly owned by Mr. Li Man Keung Edwin. Mr. Li Man Keung Edwin is deemed to be interested in the shares in which Glorytwin Limited is interested under the Securities and Futures Ordinance. Mr. Li Man Keung Edwin also directly holds 5,912,613 Shares.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

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Head office and principal place of business:	Office Units 1107 - 11 11th Floor New East Ocean Centre No. 9 Science Museum Road Kowloon, Hong Kong
Web-site address (if applicable):	www.cstl.com.hk
Share registrar:	<u>Principal share registrar and transfer office in the Cayman Islands</u> Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands <u>Hong Kong share registrar</u> Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	D & PARTNERS CPA Certified Public Accountants 2201, 22/F., West Exchange Tower 322 Des Voeux Road Central Sheung Wan Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Cornerstone Technologies Holdings Limited is an investment holding company mainly engaged in the provision of printing services and it is also an electrical vehicle charging service provider. The Company provides commercial printing and financial printing services. The commercial printing services include designing covers, layout and artwork of the documents, typesetting, printing, binding, lettershoppping and direct mailing. It is involved in the printing of promotional and advertising documents, textbooks and related educational publication. The financial printing services include designing covers, layout and artwork of the documents, typesetting, translation, uploading the documents to the stock exchange's Website, printing and distribution services for listing applicants in respect of listing on the stock exchange and companies listed on the stock exchange as well as standalone ad hoc design and artwork, and translation services to corporate customers. In addition, the Company also engaged in supplying charging solutions and charging system, including central management system, hub for e-payment, load management system and license plate recognition system to electric vehicles and smart parking.

C. Ordinary shares

Number of ordinary shares in issue:	<u>789,039,399</u>
Par value of ordinary shares in issue:	<u>HK\$0.01</u>
Board lot size (in number of shares):	<u>4,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

D. Warrants

Stock code:	<u>N/A</u>
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Board lot size:	N/A
Expiry date:	6 November 2027
Exercise price:	HK\$0.5
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	85,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants:	85,000,000

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options

Date of grant: 28 January 2021

Number of share option outstanding: 20,852,000

Number of Shares issuable: 20,852,000

Exercise price: HK\$0.54

Validity period: 10 years commencing from 28 January 2021

Date of grant: 17 June 2022

Number of share option outstanding: 1,900,000

Number of Shares issuable: 1,900,000

Exercise price: HK\$0.85

Validity period: 10 years commencing from 17 June 2022

Date of grant: 17 November 2022

Number of share option outstanding: 58,200,000

Number of Shares issuable: 58,200,000

Exercise price: HK\$0.79

Validity period: 10 years commencing from 17 November 2022

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: Chu Pui Ki Dickson
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.